

| OMB APPROVAL                                 |           |
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**STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP**

Check this box if no longer subject to Section 16. Form 4 or Form 5 obligations may continue. See Instruction 1(b).

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934 or Section 30(h) of the Investment Company Act of 1940

|  |   |  |
|--|---|--|
| 1. Name and Address of Reporting Person*<br><u>ROSENFELD ERIC</u><br><br>(Last) (First) (Middle)<br><u>HARMONY MERGER CORP.</u><br><u>777 THIRD AVENUE, 37TH FLOOR</u><br><br>(Street)<br><u>NEW YORK NY 10017</u><br><br>(City) (State) (Zip) | 2. Issuer Name and Ticker or Trading Symbol<br><u>Harmony Merger Corp. [ HRMN ]</u> | 5. Relationship of Reporting Person(s) to Issuer<br>(Check all applicable)<br><input checked="" type="checkbox"/> Director 10% Owner<br>Officer (give title below) Other (specify below) |
|  | 3. Date of Earliest Transaction (Month/Day/Year)<br><u>07/24/2017</u>               |  |
|  | 4. If Amendment, Date of Original Filed (Month/Day/Year)                            | 6. Individual or Joint/Group Filing (Check Applicable Line)<br><input checked="" type="checkbox"/> Form filed by One Reporting Person<br>Form filed by More than One Reporting Person    |

**Table I - Non-Derivative Securities Acquired, Disposed of, or Beneficially Owned**

| 1. Title of Security (Instr. 3) | 2. Transaction Date (Month/Day/Year) | 2A. Deemed Execution Date, if any (Month/Day/Year) | 3. Transaction Code (Instr. 8) |   | 4. Securities Acquired (A) or Disposed Of (D) (Instr. 3, 4 and 5) |            |       | 5. Amount of Securities Beneficially Owned Following Reported Transaction(s) (Instr. 3 and 4) | 6. Ownership Form: Direct (D) or Indirect (I) (Instr. 4) | 7. Nature of Indirect Beneficial Ownership (Instr. 4) |
|---------------------------------|--------------------------------------|--|--------------------------------|---|---|------------|-------|---|--|---|
|                                 |                                      |  | Code                           | V | Amount  | (A) or (D) | Price |   |  |   |
| Common Stock                    | 07/24/2017                           |  | J                              |   | 202,561   | D          | (1)   | 1,418,614   | D  |   |
| Common Stock                    | 07/24/2017                           |  | C                              |   | 19,261  | A          | (2)   | 1,437,875   | D  |   |
| Common Stock                    |                                      |  |                                |   |   |            |       | 90,744  | I  | By Rosenfeld Children's Successor Trust               |

**Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)**

| 1. Title of Derivative Security (Instr. 3) | 2. Conversion or Exercise Price of Derivative Security | 3. Transaction Date (Month/Day/Year) | 3A. Deemed Execution Date, if any (Month/Day/Year) | 4. Transaction Code (Instr. 8) |   | 5. Number of Derivative Securities Acquired (A) or Disposed of (D) (Instr. 3, 4 and 5) |        | 6. Date Exercisable and Expiration Date (Month/Day/Year) |                 | 7. Title and Amount of Securities Underlying Derivative Security (Instr. 3 and 4) |                            | 8. Price of Derivative Security (Instr. 5) | 9. Number of derivative Securities Beneficially Owned Following Reported Transaction(s) (Instr. 4) | 10. Ownership Form: Direct (D) or Indirect (I) (Instr. 4) | 11. Nature of Indirect Beneficial Ownership (Instr. 4) |
|--|--|--------------------------------------|--|--------------------------------|---|--|--------|--|-----------------|---|----------------------------|--|--|---|--|
|  |  |                                      |  | Code                           | V | (A)  | (D)    | Date Exercisable   | Expiration Date | Title   | Amount or Number of Shares |  |  |   |  |
| Convertible Promissory Note                | \$10   | 07/24/2017                           |  | C                              |   |  | 19,261 | 07/24/2017   | 07/24/2017      | Units   | 19,261                     | \$0 <sup>(2)</sup>                         | 0  | D   |  |
| Redeemable Warrant <sup>(2)</sup>          | \$11.5   | 07/24/2017                           |  | C                              |   |  | 19,261 | 08/23/2017   | 07/23/2022      | Common Stock  | 19,261                     | \$0  | 66,232   | D   |  |
| Redeemable Warrant                         | \$11.5   |                                      |  |                                |   |  |        | 08/23/2017   | 07/23/2022      | Common Stock  | 30,000                     |  | 30,000   | I   | By Rosenfeld Children's Successor Trust                |

**Explanation of Responses:**

- The Reporting Person transferred these shares in connection with the Issuer's initial business combination to other initial stockholders of the Issuer and certain third parties, including 744 shares to the Rosenfeld Children's Successor Trust, for no additional consideration.
- The Reporting Person converted an aggregate of \$192,610 of convertible promissory notes into 19,261 shares of common stock and 19,261 warrants of the Issuer upon consummation of the Issuer's initial business combination in accordance with the terms of such notes.

**Remarks:**

/s/ Eric S. Rosenfeld 07/25/2017

\*\* Signature of Reporting Person Date

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

\* If the form is filed by more than one reporting person, see Instruction 4 (b)(v).

\*\* Intentional misstatements or omissions of facts constitute Federal Criminal Violations See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB Number.