SEC Form 3

FORM 3

UNITED STATES SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

INITIAL STATEMENT OF BENEFICIAL OWNERSHIP OF SECURITIES

OMB APPROVAL
OMB Number: 3235-0104

Estimated average burden hours per response: 0.5

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934 or Section 30(h) of the Investment Company Act of 1940

1. Title of Derivative Security (Instr. 4) 1. Name and Address of Reporting Person* Halcyon Capital Management LP (Last) (First) (Middle 477 MADISON AVENUE, 8TH FLOOR (Street) NEW YORK NY 10022 (City) (State) (Zip) 1. Name and Address of Reporting Person* Halcyon Mount Bonnell Fund LP (Last) (First) (Middle C/O HALCYON CAPITAL MANAGEMENT, 477 MADISON AVE., 8TH FLOOR (City) (State) (Zip) 1. Name and Address of Reporting Person* HILTS GP LLC (Last) (First) (Middle C/O HALCYON CAPITAL MANAGEMENT, 477 MADISON AVE., 8TH FLOOR (Street) NEW YORK NY 10022 (City) (State) (Zip) 1. Name and Address of Reporting Person* HILTS GP LLC (Last) (First) (Middle C/O HALCYON CAPITAL MANAGEMENT, 477 MADISON AVE., 8TH FLOOR (Street)			le investment company viet et 10				
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	·						
NEW YORK NY 10022	2						
(City) (State) (Zip)							

1. Name and Address o HCN LP	f Reporting Person*		
	(First) APITAL MANAGEM 'ENUE, 8TH FLOOF		
(Street) NEW YORK	NY	10022	
(City)	(State)	(Zip)	
1. Name and Address o <u>HCN GP LLC</u>	f Reporting Person [*]		
(Last) C/O HALCYON C 477 MADISON AV	(First) APITAL MANAGEN (E., 8TH FLOOR	(Middle) MENT, LLC	
(Street) NEW YORK	NY	10022	
(City)	(State)	(Zip)	
1. Name and Address o <u>Halcyon Energy</u> <u>Holdings LLC</u>	f Reporting Person [*] 7, <u>Power & Infras</u>	tructure Capital	
(Last) C/O HALCYON C 477 MADISON AV	(First) APITAL MANAGEM 'E., 8TH FLOOR	(Middle) MENT, LLC	
(Street) NEW YORK	NY	10022	
(City)	(State)	(Zip)	
1. Name and Address of Reporting Person [*] First Series of HDML Fund I, LLC			
(Last) C/O HALCYON C 477 MADISON AV	(First) APITAL MANAGEM 'E., 8TH FLOOR	(Middle) MENT, LLC	
(Street) NEW YORK	NY	10022	
(City)	(State)	(Zip)	
1. Name and Address of Reporting Person [*] HDML Assets LLC			
(Last)	(First)	(Middle)	
C/O HALCYON C 477 MADISON AV	APITAL MANAGEN 'E., 8TH FLOOR	MENT, LLC	
	.,		
(Street) NEW YORK	NY	10022	
(City) Explanation of Respon	(State)	(Zip)	

1. See Exhibit 99.1 for text of footnote (1).

2. See Exhibit 99.1 for text of footnote (2).

3. See Exhibit 99.1 for text of footnote (3).

4. See Exhibit 99.1 for text of footnote (4).

Remarks:

Exhibit 99.1 (Footnotes) and Exhibit 99.2 (Joint Filer Information) are incorporated herein by reference. This Form 3 is the first of two Forms 3 being filed relating to the same event. The Form 3 has been split into two filings because there are more than ten Reporting Persons in total, and the SEC's EDGAR filing system limits a single Form 3 to a maximum of ten Reporting Persons. Each Form 3 will be filed by Designated Filer Halcyon Capital Management L.P.

<u>/s/ Halcyon Capital</u>	08/03/2017
<u>Management, L.P.</u>	
<u>/s/ Halcyon Mount Bonnell</u> <u>Fund LP</u>	<u>08/03/2017</u>
<u>/s/ HLTS GP LLC</u>	08/03/2017
<u>/s/ HCN LP</u>	08/03/2017
/s/ HCN GP LLC	08/03/2017
<u>/s/ Halcyon Energy, Power &</u> <u>Infrastructure Capital Holdings</u> <u>LLC</u>	<u>08/03/2017</u>
<u>/s/ First Series of HDML Fund</u> <u>I LLC</u>	<u>08/03/2017</u>
<u>/s/ HDML Asset LLC</u>	08/03/2017
** Signature of Reporting Person	Date

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

* If the form is filed by more than one reporting person, see Instruction 5 (b)(v).

** Intentional misstatements or omissions of facts constitute Federal Criminal Violations See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB Number.

Exhibit 99.1

Name and Address of Reporting Person:	Halcyon Capital Management LP 477 Madison Avenue, 8th Floor New York, NY 10022
Issuer Name and Ticker or Trading Symbol:	NextDecade Corporation [NEXT]
Date of Event Requiring Statement (Month/Day/Year):	July 24, 2017
	Footnotes to Form 3

(1) This statement is being filed by the following Reporting Persons in connection with the consummation of the transactions contemplated by that certain Agreement and Plan of Merger, dated April 17, 2017, by and among Hamony Merger Corporation, Harmony Merger Sub, LLC, NextDecade, LLC and certain members of NextDecade, LLC and entities affiliated with such members (the "Merger Agreement"): Halcyon Mount Bonnell Fund LP ("Mount Bonnell"), HLTS GP LLC ("HLTS"), HCN LP ("HCN"), HCN GP LLC ("HCN GP"), Halcyon Energy, Power & Infrastructure Capital Holdings LLC ("HEPI"), First Series of HDML Fund I LLC ("HDML"), HDML Asset LLC ("HDML Asset"), Halcyon Capital Management LP ("Halcyon Capital"), Avinash Kripalani, Jason Dillow, Kevah Konner and John Bader.

HLTS is the general partner of Mount Bonnell. HCN GP is the general partner of HCN. HDML Asset is the investment member of HDML. Halcyon Capital is the investment manager for each of Mount Bonnell, HCN, HEPI and HDML. Investment decisions of Halcyon Capital are made by one or more of its portfolio managers, including Jason Dillow and Kevah Konner, each of whom has individual decision-making authority. John Bader is the CEO of Halcyon Capital. Avinash Kripalani is a Principal at Halcyon Capital and serves on the board of directors of the Issuer as Halcyon's representative.

(3) Represents 2,060,464 shares directly held by HEPI (including 313,288 shares issuable pursuant to the Merger Agreement upon the satisfaction of certain milestones), 4,806,319 shares directly held by HCN (including 730,789 shares issuable pursuant to the Merger Agreement upon the satisfaction of certain milestones), 3,125,074 shares held directly held by Mount Bonnell (including 475,160 contingent shares issuable pursuant to the Merger Agreement upon the satisfaction of certain milestones), and 750,921 shares directly held by HDML (including 114,176 shares issuable pursuant to the Merger Agreement upon the satisfaction of certain milestones).

(4) Each of the Reporting Persons disclaims beneficial ownership of the shares reported herein, except to the extent of its, his or her pecuniary interest.

Joint Filer Information			
Name of Joint Filer:	Halcyon Mount Bonnell Fund LP		
Address of Joint Filer:	c/o Halcyon Capital Management LP 477 Madison Avenue, 8th Floor New York, NY 10022		
Relationship of Joint Filer to Issuer:	Director		
Issuer Name and Ticker or Trading Symbol:	NextDecade Corporation [NEXT]		
Date of Event Requiring Statement (Month/Day/Year):	July 24, 2017		
Designated Filer:	Halcyon Capital Management LP		
Signature:			
Halcyon Mount Bonnell Fund LP By: Halcyon Capital Management LP, its Manager			
/s/ Suzanne McDermott	/s/ John Freese		
Name: Suzanne McDermott	Name: John Freese		
Title: Chief Compliance Officer	Title: Senior Corporate Counsel		
<u>August 3, 2017</u> Date			

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Name of Joint Filer:	HLTS GP LLC
Address of Joint Filer:	c/o Halcyon Capital Management LP 477 Madison Avenue, 8th Floor New York, NY 10022
Relationship of Joint Filer to Issuer:	Director
Issuer Name and Ticker or Trading Symbol:	NextDecade Corporation [NEXT]
Date of Event Requiring Statement (Month/Day/Year):	July 24, 2017
Designated Filer:	Halcyon Capital Management LP
Signature:	
HLTS GP LLC	
/s/ Suzanne McDermott	/s/ John Freese
Name: Suzanne McDermott	Name: John Freese
Title: Chief Compliance Officer	Title: Senior Corporate Counsel
<u>August 3, 2017</u> Date	

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Joint Filer Information			
Name of Joint Filer:	HCN LP		
Address of Joint Filer:	c/o Halcyon Capital Management LP 477 Madison Avenue, 8th Floor New York, NY 10022		
Relationship of Joint Filer to Issuer:	Director		
Issuer Name and Ticker or Trading Symbol:	NextDecade Corporation [NEXT]		
Date of Event Requiring Statement (Month/Day/Year):	July 24, 2017		
Designated Filer:	Halcyon Capital Management LP		
Signature:			
HCN LP By: Halcyon Capital Management LP, its Manager			
/s/ Suzanne McDermott	/s/ John Freese		
Name: Suzanne McDermott	Name: John Freese		
Title: Chief Compliance Officer	Title: Senior Corporate Counsel		
<u>August 3, 2017</u> Date			

Page 3 of 7

Name of Joint Filer:	HCN GP LLC
Address of Joint Filer:	c/o Halcyon Capital Management LP 477 Madison Avenue, 8th Floor New York, NY 10022
Relationship of Joint Filer to Issuer:	Director
Issuer Name and Ticker or Trading Symbol:	NextDecade Corporation [NEXT]
Date of Event Requiring Statement (Month/Day/Year):	July 24, 2017
Designated Filer:	Halcyon Capital Management LP
Signature:	
HCN GP LLC	
/s/ Suzanne McDermott	/s/ John Freese
Name: Suzanne McDermott	Name: John Freese
Title: Chief Compliance Officer	Title: Senior Corporate Counsel
<u>August 3, 2017</u> Date	

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Joint Filer Information		
Name of Joint Filer:	Halcyon Energy, Power & Infrastructure Capital Holdings LLC	
Address of Joint Filer:	c/o Halcyon Capital Management LP 477 Madison Avenue, 8th Floor New York, NY 10022	
Relationship of Joint Filer to Issuer:	Director	
Issuer Name and Ticker or Trading Symbol:	NextDecade Corporation [NEXT]	
Date of Event Requiring Statement (Month/Day/Year):	July 24, 2017	
Designated Filer:	Halcyon Capital Management LP	
Signature:		
Halcyon Energy, Power & Infrastructure Capital Holdings LLC By: Halcyon Capital Management LP, its Manager		
/s/ Suzanne McDermott	/s/ John Freese	
Name: Suzanne McDermott	Name: John Freese	
Title: Chief Compliance Officer	Title: Senior Corporate Counsel	
<u>August 3, 2017</u> Date		
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Joint Filer Information		
Name of Joint Filer:	First Series of HDML Fund I LLC	
Address of Joint Filer:	c/o Halcyon Capital Management LP 477 Madison Avenue, 8th Floor New York, NY 10022	
Relationship of Joint Filer to Issuer:	Director	
Issuer Name and Ticker or Trading Symbol:	NextDecade Corporation [NEXT]	
Date of Event Requiring Statement (Month/Day/Year):	July 24, 2017	
Designated Filer:	Halcyon Capital Management LP	
Signature:		
First Series of HDML Fund I, LLC By: Halcyon Capital Management LP, its Manager		
/s/ Suzanne McDermott	/s/ John Freese	
Name: Suzanne McDermott Title: Chief Compliance Officer	Name: John Freese Title: Senior Corporate Counsel	
<u>August 3, 2017</u> Date		

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Name of Joint Filer:	HDML Asset LLC
	IIDML ASSELLLC
Address of Joint Filer:	c/o Halcyon Capital Management LP 510 Madison Avenue, 25th Floor New York, NY 10022
Relationship of Joint Filer to Issuer:	Director
Issuer Name and Ticker or Trading Symbol:	NextDecade Corporation [NEXT]
Date of Event Requiring Statement (Month/Day/Year):	July 24, 2017
Designated Filer:	Halcyon Capital Management LP
Signature:	
HDML Asset LLC	
/s/ Suzanne McDermott	/s/ John Freese
Name: Suzanne McDermott	Name: John Freese
Title: Chief Compliance Officer	Title: Senior Corporate Counsel
<u>August 3, 2017</u> Date	

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