(Street)

# UNITED STATES SECURITIES AND EXCHANGE COMMISSION

> > 7. Nature of Indirect Beneficial Ownership (Instr. 4)

footnotes<sup>(1)(2)(5)</sup>

See footnotes<sup>(1)</sup> (2)(5)

See footnotes<sup>(1)</sup> (2)(5)

0.5

	FORM	4	UNI	TED	STA	TES	SECU				D EXCH	ANGE	COMN	ISSIO	N					
Section 16. Form 4 or Form 5 obligations may continue. See					shington									PRO						
		TAT	TEMENT OF CHANGES IN BENEFICIAL OWNERSHIP							OMB Number: 3235-0287 Estimated average burden										
		File	ed purs or	suant to Sect Section 30(I	tion 1 h) of t	.6(a) of tl he Inves	he Se stment	curities Excha t Company A	ange Act o ct of 1940	if 1934			hours pe	er response	<u> </u>	0.5				
		Reporting Person <sup>*</sup>					uer Name a							5. Relation (Check all			verson(s) t	o Issue	er	
<u>Halcyo</u>	<u>n Capital</u>	Management	<u>: LP</u>			<u>INE2</u>	<u>ctDecade</u>	<u>e Co</u>	<u>orp.</u> [ r	NEX.	IJ			X	Director	,		10% O		
(Last)	(F	=irst)	(Middle)					t Trar	nsaction	(Mont	th/Day/Year)				Officer (giv below)	e title		Other ( below)	specify	
477 MAI	DISON AVI	ENUE, 8TH FLO	OOR			08/0	9/2018													
(Street)						4. lf /	Amendment,	Date	of Origii	nal Fil	ed (Month/Da	ay/Year)							icable Line)	
NEW YO	ORK N	IΥ	10022														Reporting F than One I		ing Person	
(City)	(5	State)	(Zip)																	
			Table I -	Non-	Deriv	vative	e Securiti	ies A	Acquir	ed, I	Disposed	of, or E	Beneficia	ally Own	ed					
1. Title of S	Security (Inst	r. 3)		Date	nsactio		2A. Deemed Execution D		3. Transa Code (		4. Securitie Disposed C				es	Form:	nership : Direct	Indire	ture of ect Beneficia	
				(Mont	h/Day/`		if any (Month/Day/	Any Nonth/Day/Year)		instr.		(4)		Followir Transac	ally Owne ng Reporte tion(s)	ted (D) or li ted (I) (Inst		4)	nership (Instr.	
									Code	V	Amount	(A) or (D)	Price	(Instr. 3	and 4)					
Common	Stock, \$ 0.0	0001 par value		08/	09/20	18			A		9,432 <sup>(3)</sup>	A	(3)	10,26	56,553 <sup>(4)</sup>		I	See foot	notes <sup>(1)(2)(5</sup>	
			Table	: II - D	eriva	tive	Securitie	s Ad	quire	d, Di	isposed o	of, or Be	neficial	ly Owner	d			<u> </u>		
			I	-		outs,	1		-		s, conver	1	-							
1. Title of Derivative Security	2. Conversion or Exercise	3. Transaction Date (Month/Day/Year)	3A. Deeme Execution I if any	Date,	4. Trans Code	action (Instr.	5. Number Derivative Securities		6. Date Expirat (Month	tion D		Securities	nd Amount s Underlyin e Security	g Deriva			10. Owners Form:	ship   I	11. Nature of Indirect Beneficial	
(Instr. 3)	Price of Derivative Security		(Month/Day	//Year)	8)		Acquired ( or Dispose (D) (Instr. 3	ed of			(Instr.		nd 4)	(Instr.	Ow	eficially ned owing	or Indir		Ownership (Instr. 4)	
						1	and 5)				<u> </u>		Amount	or l	Rep Tra	orted nsaction(s tr. 4)				
					Code	v	(A)	(D)	Date Exercis	sable	Expiration Date	Title	Number of Shares		(	,				
Series A Convertible	\$7.5 <sup>(6)</sup>	08/09/2018			A		1,681 <sup>(7)</sup>		(8)	)	08/09/2028	Common Stock, \$	224.133	3 <sup>(9)</sup> \$1,00	n(7)	1,681	I		See footnotes	
Preferred Stock	φ7.5°*	00/03/2010					1,001		· · ·	,	00/03/2020	0.0001 par value	224,130	J. \$1,00		1,001	<u> </u>	(	(2)(5)	
Warrants	\$0.01 <sup>(10)</sup>	08/09/2018			A		25,609 <sup>(11)</sup>		(12	2)	08/09/2021	Common Stock, \$	25,609	(13) (14)	,	25,609	I		See footnotes	
												0.0001 par value							(2)(5)	
		Reporting Person <sup>*</sup> Management	TD																	
		wianagement	<u>Lr</u>				_													
(Last)		(First) ENUE, 8TH FLO		ddle)																
4// MAI	JISON AVI	ENUE, 81H FLU	JUK				_													
(Street) NEW YO	עסע	NY	10	022																
		IN I	10	022			_													
(City)		(State)	(Zip	0)																
1. Name ar Bader J		Reporting Person <sup>*</sup>																		
							-													
(Last)	CYONCA	(First)		ddle)																
I		ENUE, 8TH FLO		LI																
(Street)							-													
NEW YO	ORK	NY	10	022																
(City)		(State)	(Zip	D)			_													
		Reporting Person*					1													
Dillow	<u>Jason</u>						_													
(Last)		(First)		ddle)																
I		PITAL MANA E., 8TH FLOOR		LP																
+// WIAI	JIJOIN AVI	L, UIT FLOOR																		

NEW YORK	NY	10022
(City)	(State)	(Zip)
1. Name and Address	of Reporting Pers	on*
<u>Konner Kevah</u>		
(Last)	(First)	(Middle)
C/O HALCYON C	APITAL MAN	NAGEMENT, LP
477 MADISON AV	VENUE, 8TH	FLOOR
(Street)		
NEW YORK	NY	10022
(City)	(State)	(Zip)
Explanation of Respo	nses:	
1. See Exhibit 99.1 for tex	t of footnote (1).	
2. See Exhibit 99.1 for tex	t of footnote (2).	
3. See Exhibit 99.1 for tex	t of footnote (3).	
4. See Exhibit 99.1 for tex	t of footnote (4).	
5. See Exhibit 99.1 for tex	t of footnote (5).	
6. See Exhibit 99.1 for tex		
7. See Exhibit 99.1 for tex		
8. See Exhibit 99.1 for tex		
9. See Exhibit 99.1 for tex	t of footnote (9).	

10. See Exhibit 99.1 for text of footnote (10).

11. See Exhibit 99.1 for text of footnote (11).

12. See Exhibit 99.1 for text of footnote (12).

13. See Exhibit 99.1 for text of footnote (13).14. See Exhibit 99.1 for text of footnote (14).

#### Remarks:

Exhibit 99.1 (Footnotes) and Exhibit 99.2 (Joint Filer Information) are incorporated herein by reference. This Form 4 is the second of two Forms 4 being filed relating to the same event. The Form 4 has been split into two filings because there are more than ten Reporting Persons in total, and the SEC's EDGAR filing system limits a single Form 4 to a maximum of ten Reporting Persons. This Form 4 is filed by Designated Filer Halcyon Capital Management LP.

Halcyon Capital Management LP<br/>By: /s/ Suzanne McDermott08/13/2018By: /s/ John Freese Name: John<br/>Freese08/13/2018\*\* Signature of Reporting PersonDate

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

 $^{\ast}$  If the form is filed by more than one reporting person, see Instruction 4 (b)(v).

\*\* Intentional misstatements or omissions of facts constitute Federal Criminal Violations See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB Number.

#### Exhibit 99.1

Halcyon Capital Management, LP 477 Madison Avenue, Eighth Floor

NextDecade Corporation [NEXT]

Name and Address of Reporting Person:

Issuer Name and Ticker or Trading Symbol:

Date of Earliest Transaction to be Reported (Month/Day/Year):

August 9, 2018

New York, NY 10022

#### Footnotes to Form 4

(1) This statement is being filed by the following Reporting Persons: HCN GP LLC ("HCN GP"), HCN LP ("HCN"), Halcyon Mount Bonnell Fund LP ("Mount Bonnell"), Halcyon Solutions GP LLC ("HS GP"), Halcyon Solutions Master Fund LP ("HSM"), Halcyon Energy, Power & Infrastructure Capital Holdings LLC ("HEPI"), First Series of HDML Fund I LLC ("HDML"), HDML Asset LLC ("HDML Asset"), Halcyon Capital Management LP ("Halcyon Capital"), Avinash Kripalani, Jason Dillow, Kevah Konner and John Bader.

(2) HCN GP is the general partner of HCN. HDML Asset is the investment member of HDML and the general partner of Mount Bonnell. HS GP is the general partner of HSM. Halcyon Capital is the investment manager for each of HEPI, Mount Bonnell, HCN, HDML and HSM. Investment decisions of Halcyon Capital are made by one or more of its portfolio managers, including Jason Dillow and Kevah Konner, each of whom has individual decision-making authority. John Bader is the CEO of Halcyon Capital. Avinash Kripalani is a Managing Principal at Halcyon Capital and serves on the board of directors of the Issuer as Halcyon's representative.

(3) Represents: 881 shares paid to HSM; 5,853 shares paid to HCN; and 2,698 shares paid to HDML, in each case, by the Issuer as the drawdown fee pursuant to that certain Backstop Agreement, dated April 11, 2018, by and between Halcyon Capital and the Issuer, as amended on August 3, 2018 (the "Backstop Agreement") (filed by YGA as Exhibit 2 to Amendment No. 4 to Schedule 13D on August 13, 2018), entered into in connection with a private offering by the Issuer of Series A Convertible Preferred Stock (the "Series A Preferred Stock") and warrants.

(4) Represents 1,897,993 shares directly held by HEPI (including 156,644 shares issuable pursuant to the that certain Agreement and Plan of Merger, dated April 17, 2017, by and among Harmony Merger Corporation, Harmony Merger Sub, LLC, NextDecade, LLC and certain members of NextDecade, LLC and entities affiliated with such members (the "Merger Agreement") upon the satisfaction of certain milestones), 4,455,590 shares directly held by HCN (including 365,395 shares issuable pursuant to the Merger Agreement upon the satisfaction of certain milestones), 2,878,758 shares held directly held by Mount Bonnell (including 237,580 contingent shares issuable pursuant to the Merger Agreement upon the satisfaction of certain milestones), 704,801 shares directly held by HDML (including 57,088 shares issuable pursuant to the Merger Agreement upon the satisfaction of certain milestones), and 329,411 shares directly held by HSM.

(5) Each of the Reporting Persons disclaims beneficial ownership of the securities reported herein, except to the extent of its, his or her pecuniary interest.

(6) Subject to certain adjustments as specified in the Certificate of Designations, filed by Mount Bonnell as Exhibit 3 to Amendment No. 4 to Schedule 13D on August 13, 2018 (the "Certificate of Designations").

(7) Represents 157 shares Series A Preferred Stock issued to HSM (comprised of 154 purchased for \$1,000 per share and 3 paid as the Origination Fee), 1,043 shares of Series A Preferred Stock issued to HCN (comprised of 1,023 purchased for \$1,000 per share and 20 paid as the Origination Fee) and 481 shares of Series A Preferred Stock issued to HDML (comprised of 471 purchased for \$1,000 per share and 10 paid as the Origination Fee), in each case, pursuant to that certain Series A Preferred Convertible Stock Purchase Agreement, by and between Halcyon Capital and the Issuer, dated as of August 3, 2018 filed by Mount Bonnell as Exhibit 5 to Amendment No. 4 to Schedule 13D on August 13, 2018 (the "Purchase Agreement"), and in connection with the Backstop Agreement,

(8) The Issuer has the option to convert all, but not less than all shares of Series A Preferred Stock into shares of Common Stock at a conversion price of \$7.50 per share, subject to adjustments, on any date on which the volume weighted average trading price of Common Stock for each trading day during any 60 of the prior 90 trading days is equal to or greater than 175% of \$7.50 per share, subject to adjustments and certain terms and conditions, pursuant to the Certificate of Designations. The Issuer must convert all shares of Series A Preferred Stock into shares of Common Stock at a conversion price of \$7.50 on the earlier of (i) 10) business days following a FID Event (as defined in the Certificate of Designations) and (ii) August 9, 2028, in each case, subject to adjustments, including for dividends, as specified in the Certificate of Designations.

(9) Convertible initially into 224,133 shares of Common Stock, which represents: 20,933 shares issuable to HSM upon conversion, 139,067 shares issuable to HCN upon conversion, and 64,133 shares issuable to HDML upon conversion, in each case, subject to adjustments as specified in the Certificate of Designations.

(10) Subject to certain adjustments as specified in the Warrant Agreement, by and between YGA and the Issuer, filed by Mount Bonnell as Exhibit 4 to Amendment No. 4 to Schedule 13D on August 13, 2018 (the "Warrant Agreement").

(11) Represents 2,392 warrants issued to HSM; 15,890 warrants issued to HCN; and 7,327 warrants issued to HDML, in each case, with the shares of Series A Preferred Stock pursuant to the Purchase Agreement and in connection with the Backstop Agreement.

(12) Exercisable by holder before on August 9, 2021. Prior to such date, the Issuer can force mandatory exercise if the volume weighted average trading price of shares of Common Stock for each trading day during any 60 of the 90 prior trading days is equal to or greater than 175% of \$7.50 per share of Common Stock, subject to adjustments as specified in the Warrant Agreement.

(13) Exercisable initially into an equal number of shares of Common Stock, subject to adjustments as specified in the Warrant Agreement.

(14) The warrants were issued with the Series A Preferred Stock in connection with the Backstop Agreement for no additional consideration.

## Exhibit 99.2

	Joint Filer Information
Name of Joint Filer:	Halcyon Capital Management LP
Address of Joint Filer:	477 Madison Avenue, 8th Floor New York, NY 10022
Relationship of Joint Filer to Issuer:	Director
Issuer Name and Ticker or Trading Symbol:	NextDecade Corporation [NEXT]
Date of Earliest Transaction Required to be Reported (Month/Day/Year):	August 9, 2018
Designated Filer:	Halcyon Capital Management LP
Signature:	
Halcyon Capital Management LP	
/s/ Suzanne McDermott	
Name: Suzanne McDermott	
Title: Chief Compliance Officer	
/s/ John Freese	
Name: John Freese	
Title: Deputy General Counsel	
<u>August 13, 2018</u> Date	

Name of Joint Filer:	HCN LP				
Address of Joint Filer:	c/o Halcyon Capital Management LP 477 Madison Avenue, 8th Floor New York, NY 10022				
Relationship of Joint Filer to Issuer:	Director				
Issuer Name and Ticker or Trading Symbol:	NextDecade Corporation [NEXT]				
Date of Earliest Transaction Required to be Reported (Month/Day/Year):	August 9, 2018				
Designated Filer: Halcyon Capital Management LP					
Signature:					
HCN LP By: Halcyon Capital Management LP, its Manager					
/s/ Suzanne McDermott Name: Suzanne McDermott Title: Chief Compliance Officer					

/s/ John Freese	
Name:	John Freese
Title:	Deputy General Counsel

<u>August 13, 2018</u> Date

Page 2 of 13

	Joint Filer Information
Name of Joint Filer:	HCN GP LLC
Address of Joint Filer:	c/o Halcyon Capital Management LP 477 Madison Avenue, 8th Floor New York, NY 10022
Relationship of Joint Filer to Issuer:	Director
Issuer Name and Ticker or Trading Symbol:	NextDecade Corporation [NEXT]
Date of Earliest Transaction Required to be Reported (Month/Day/Year):	August 9, 2018
Designated Filer: Halcyon Capital Management LP	
Signature:	
HCN GP LLC	

## /s/ Suzanne McDermott Name: Suzanne McDermott Title: Chief Compliance Officer

### /s/ John Freese

Name:	John Freese
Title:	Deputy General Counsel

<u>August 13, 2018</u> Date

	Joint	Filer	Information	
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Name of Joint Filer:	Halcyon Mount Bonnell Fund LP
Address of Joint Filer:	c/o Halcyon Capital Management LP 477 Madison Avenue, 8th Floor New York, NY 10022
Relationship of Joint Filer to Issuer:	Director
Issuer Name and Ticker or Trading Symbol:	NextDecade Corporation [NEXT]
Date of Earliest Transaction Required to be Reported (Month/Day/Year):	August 9, 2018
Designated Filer:	Halcyon Capital Management LP
Signature:	

Halcyon Mount Bonnell Fund LP By: Halcyon Capital Management LP, its Manager

/s/ Suzanne Mc	Dermott
Name:	Suzanne McDermott
Title:	Chief Compliance Officer
/s/ John Freese	

75/ 50III I ICC5C	
Name:	John Freese
Title:	Deputy General Counsel

<u>August 13, 2018</u> Date

Page 4 of 13

Name of Joint Filer:	Halcyon Solutions Master Fund LP
Address of Joint Filer:	c/o Halcyon Capital Management LP 477 Madison Avenue, 8th Floor New York, NY 10022
Relationship of Joint Filer to Issuer:	Director
Issuer Name and Ticker or Trading Symbol:	NextDecade Corporation [NEXT]
Date of Earliest Transaction Required to be Reported (Month/Day/Year):	August 9, 2018
Designated Filer:	Halcyon Capital Management LP
Signature:	

/s/ Suzanne McDermott Name: Suzanne McDermott Title: Chief Compliance Officer

By: Halcyon Capital Management LP, its Manager

Halcyon Solutions Master Fund LP

/s/ John Freese	
Name:	John Freese
Title:	Deputy General Counsel

<u>August 13, 2018</u> Date

Page 5 of 13

nt Filer Information	File	Joint
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Name of Joint Filer:	Halcyon Solutions GP LLC
Address of Joint Filer:	c/o Halcyon Capital Management LP 477 Madison Avenue, 8th Floor New York, NY 10022
Relationship of Joint Filer to Issuer:	Director
Issuer Name and Ticker or Trading Symbol:	NextDecade Corporation [NEXT]
Date of Earliest Transaction Required to be Reported (Month/Day/Year):	August 9, 2018
Designated Filer:	Halcyon Capital Management LP
Signature:	
Halcyon Solutions GP LLC	

/s/ Suzanne McDermott Name: Suzanne

Title:

Title:

/s/ John Freese Name:

<u>August 13, 2018</u> Date

Suzanne McDermott Chief Compliance Officer

Deputy General Counsel

John Freese

# Page 6 of 13

Name of Joint Filer:	Halcyon Energy, Power & Infrastructure Capital Holdings LLC
Address of Joint Filer:	c/o Halcyon Capital Management LP 477 Madison Avenue, 8th Floor New York, NY 10022
Relationship of Joint Filer to Issuer:	Director
Issuer Name and Ticker or Trading Symbol:	NextDecade Corporation [NEXT]
Date of Earliest Transaction Required to be Reported (Month/Day/Year):	August 9, 2018
Designated Filer:	Halcyon Capital Management LP

Signature:

Halcyon Energy, Power & Infrastructure Capital Holdings LLC By: Halcyon Capital Management LP, its Manager

/s/ Suzanne McDermott		
Name:	Suzanne McDermott	
Title:	Chief Compliance Officer	
/s/ John Fre	ese	
Name:	John Freese	
Title:	Deputy General Counsel	
<u>August 13,</u>	<u>2018</u>	
Date		

Name of Joint Filer:	First Series of HDML Fund I LLC
Address of Joint Filer:	c/o Halcyon Capital Management LP 477 Madison Avenue, 8th Floor New York, NY 10022
Relationship of Joint Filer to Issuer:	Director
Issuer Name and Ticker or Trading Symbol:	NextDecade Corporation [NEXT]
Date of Earliest Transaction Required to be Reported (Month/Day/Year):	August 9, 2018
Designated Filer:	Halcyon Capital Management LP
Signature:	

First Series of HDML Fund I LLC By: Halcyon Capital Management LP, its Manager

/s/ Suzanne McDermott	
Name:	Suzanne McDermott
Title:	Chief Compliance Officer
/s/ John Freese	

/S/ John Freese	
Name:	John Freese
Title:	Deputy General Counsel

<u>August 13, 2018</u> Date

Page 8 of 13

Name of Joint Filer:	HDML Asset LLC
Address of Joint Filer:	c/o Halcyon Capital Management LP 510 Madison Avenue, 25th Floor New York, NY 10022
Relationship of Joint Filer to Issuer:	Director
Issuer Name and Ticker or Trading Symbol:	NextDecade Corporation [NEXT]
Date of Earliest Transaction Required to be Reported (Month/Day/Year):	August 9, 2018
Designated Filer:	Halcyon Capital Management LP
Signature:	
HDML Asset LLC	

# /s/ Suzanne McDermott Name: Suzanne McDermott Title: Chief Compliance Officer

/s/ John Freese Name: John Freese Title: Deputy General Counsel

<u>August 13, 2018</u> Date

Name of Joint Filer:	Avinash Kripalani
Address of Joint Filer:	c/o Halcyon Capital Management LP 477 Madison Avenue, 8th Floor New York, NY 10022
Relationship of Joint Filer to Issuer:	Director
Issuer Name and Ticker or Trading Symbol:	NextDecade Corporation [NEXT]
Date of Earliest Transaction Required to be Reported (Month/Day/Year):	August 9, 2018
Designated Filer:	Halcyon Capital Management LP

Signature:

/s/ Avinash Kripalani Name: Avinash Kripalani

<u>August 13, 2018</u> Date

Page 10 of 13

Name of Joint Filer:	Kevah Konner
Address of Joint Filer:	c/o Halcyon Capital Management LP 477 Madison Avenue, 8th Floor New York, NY 10022
Relationship of Joint Filer to Issuer:	Director
Issuer Name and Ticker or Trading Symbol:	NextDecade Corporation [NEXT]
Date of Earliest Transaction Required to be Reported (Month/Day/Year):	August 9, 2018
Designated Filer:	Halcyon Capital Management LP

## Signature:

/s/ Kevah Konner		
Name:	Kevah Konner	
Title:	Portfolio Manager	

<u>August 13, 2018</u> Date

	Joint	Filer	Information
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Name of Joint Filer:	John Bader
Address of Joint Filer:	c/o Halcyon Capital Management LP 477 Madison Avenue, 8th Floor New York, NY 10022
Relationship of Joint Filer to Issuer:	Director
Issuer Name and Ticker or Trading Symbol:	NextDecade Corporation [NEXT]
Date of Earliest Transaction Required to be Reported (Month/Day/Year):	August 9, 2018
Designated Filer:	Halcyon Capital Management LP
Signature:	

/s/ John Bader

Name:	John Bader
Title:	CEO

<u>August 13, 2018</u> Date

Page 12 of 13

tion	Informat	Filer	Joint
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Name of Joint Filer:	Jason Dillow
Address of Joint Filer:	c/o Halcyon Capital Management LP 477 Madison Avenue, 8th Floor New York, NY 10022
Relationship of Joint Filer to Issuer:	Director
Issuer Name and Ticker or Trading Symbol:	NextDecade Corporation [NEXT]
Date of Earliest Transaction Required to be Reported (Month/Day/Year):	August 9, 2018
Designated Filer:	Halcyon Capital Management LP

# Signature:

/s/ Jason Dillow	
Name:	Jason Dillow

Title: Chief Investment Officer

<u>August 13, 2018</u> Date

Page 13 of 13