FORM 4

## UNITED STATES SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

Check this box if no longer subject to
Section 16. Form 4 or Form 5
obligations may continue. See

1. Name and Address of Reporting Person\* Valinor Associates, LLC

# STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP

OMB APPROVAL OMB Number: Estimated average burden er response: 0.5

> > 7. Nature of Indirect Beneficial Ownership (Instr. 4)

11. Nature of Indirect Beneficial Ownership (Instr. 4)

	ions may contiretion 1(b).	nue. See		File								es Exchan npany Act			34		hour	s per	response:	0
		Reporting Person*	<u>, L.P.</u>					and Tid			-	,			(Che		nip of Reporti oplicable) ector	•	erson(s) to Is	
	DISON AV	•	(Middle)			Date of /12/20		est Tran	sact	tion (M	onth/[	Day/Year)				Offic belo	cer (give title ow)		Other below	(specify )
25TH FI	LOUK				4.1	f Amer	ndmen	t, Date	of O	riginal	Filed	(Month/Da	ay/Year	)	6. In Line	)	or Joint/Grou		• .	
(Street) NEW YO	ORK N	Y	10022		-										2		m filed by Or m filed by Mo son		. 0	
(City)	(St		(Zip)																	
Table I - Non-Deriva  1. Title of Security (Instr. 3)  2. Transac Date (Month/Date)				action	2/ E: ar) if	2A. Deemed Execution Date, if any (Month/Day/Year)		, [	3. Transaction Code (Instr. 8)		4. Securities Acquired (A) Disposed Of (D) (Instr. 3, 4			(A) or	5. Am Secur Benef Owne	mount of urities eficially ned Following		Ownership rm: Direct or Indirect (Instr. 4)	7. Nature of Indired Beneficia Ownersh	
									(	Code	v	Amount	(A (D	) or )	Price	Repor Trans (Instr.	rted action(s) 3 and 4)			(Instr. 4)
Common	Stock, \$ 0.	0001 par value		05/12	2/2018	3				A		2,153(	1)	A	(1)	4,5	513,102 <sup>(2)</sup>		D	
Common	Stock, \$ 0.	0001 par value			2/2018					A		6,126		A	(1)		840,833 <sup>(3)</sup>		D	
		Ta	able II - I )									sed of, onvertib				Owned	d			
1. Title of Derivative Security (Instr. 3)	2. Conversion or Exercise Price of Derivative Security	3. Transaction Date (Month/Day/Year)	3A. Deem Execution if any (Month/Da	n Date,	4. Transa Code 8)		of Deri Secu Acq (A) o Disp of (E	osed D) tr. 3, 4	Ex	Date Ex piration lonth/Da	n Date		7. Title Amou Secur Under Deriva Secur and 4	nt of ities lying ative ity (In:	De Se (II	Price of erivative ecurity nstr. 5)		y	10. Ownership Form: Direct (D) or Indirect (I) (Instr. 4)	11. Natu of Indire Benefici Ownersi (Instr. 4)
					Code	v	(A)	(D)	Da Ex	ate cercisal		Expiration Date	Title	or	ount nber ıres					
		Reporting Person*	<u>, L.P.</u>				,	,							·		,			
(Last) 510 MAI 25TH FI	DISON AV	(First) ENUE	(Mide	dle)																
(Street) NEW YO	ORK	NY	100	22																
(City)		(State)	(Zip)																	
VALIN		Reporting Person* ITAL PARTN D, L.P.	NERS O	FFSH	ORE	2														
		(First) NAGEMENT, I E., 25TH FL.	(Midd	dle)																
(Street) NEW YO	ORK	NY	100	22		-														
(City)		(State)	(Zip)			_														

(Last)	(First)	(Middle)
C/O VALINOR	MANAGEMENT, L.	P.
510 MADISON	AVE., 25TH FL.	
(Street)		
NEW YORK	NY	10022
(City)	(State)	(Zip)
1. Name and Address Gallo David	ss of Reporting Person*	
(Last)	(First)	(Middle)
C/O VALINOR	MANAGEMENT, L.	P.
510 MADISON	AVE., 25TH FL.	
(Street) NEW YORK	NY	10022
(City)	(State)	(Zip)
	ss of Reporting Person*  APITAL PARTN	ERS, L.P.
(Last)	(First)	(Middle)
C/O VALINOR	MANAGEMENT, L.	P.
510 MADISON	AVENUE, 25TH FL	OOR
(Street)		
NEW YORK	NY	10022
(City)	(State)	(Zip)

### **Explanation of Responses:**

- 1. See Exhibit 99.1 for text of footnote (1).
- 2. See Exhibit 99.1 for text of footnote (2).
- 3. See Exhibit 99.1 for text of footnote (3).

#### Remarks:

Exhibit 99.1 and Exhibit 99.2 (Joint Filer Information) are incorporated herein by reference. This Form 4 is filed by Designated Filer Valinor Management LP.

/s/ Valinor Management, L.P. By: /s/ David Angstreich Name: David Angstreich Title:

05/15/2018

**Chief Operating Officer** 

\*\* Signature of Reporting Person Date

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

- $^{\star}$  If the form is filed by more than one reporting person, see Instruction 4 (b)(v).
- \*\* Intentional misstatements or omissions of facts constitute Federal Criminal Violations See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB Number.

Exhibit 99.1

Name and Address of Reporting Person: Valinor Management L.P.

510 Madison Avenue, 25th Floor

New York, NY 10022

Issuer Name and Ticker or Trading Symbol:

NextDecade Corporation [NEXT]

Date of Earliest Transaction to be Reported

(Month/Day/Year):

May 12, 2018

### Footnotes to Form 4

- (1) Represents the number of shares payable by the Issuer as the backstop fee pursuant to that certain Backstop Agreement, dated April 11, 2018, by and between Valinor Management, L.P. ("Valinor Management") and the Issuer entered into in connection with a private offering by the Issuer of convertible preferred equity and warrants.
- (2) Represents 4,513,102 shares directly held by Valinor Capital Partners, L.P. ("Valinor Capital") (including 685,784 shares issuable pursuant to that certain Agreement and Plan of Merger, dated April 17, 2017, by and among Harmony Merger Corporation, Harmony Merger Sub, LLC, NextDecade, LLC and certain members of NextDecade, LLC and entities affiliated with such members (the "Merger Agreement") upon the satisfaction of certain milestones). Valinor Management serves as investment manager to Valinor Capital. David Gallo is the Founder, Managing Partner, and Portfolio Manager of Valinor Management and is the managing member of Valinor Associates, LLC ("Associates"), which serves as general partner to Valinor Capital. Each of Valinor Management, Associates and David Gallo may be deemed to beneficially own the securities held by Valinor Capital and each of Valinor Management, Associates and David Gallo disclaims beneficial ownership of the reported shares, except to the extent of its or his pecuniary interest.
- (3) Represents 12,840,833 shares directly held by Capital Partners Offshore Master (including 1,951,217 shares issuable pursuant to the Merger Agreement upon the satisfaction of certain milestones). Valinor Management serves as investment manager to Capital Partners Offshore Master. David Gallo is the Founder, Managing Partner, and Portfolio Manager of Valinor Management and is the managing member of Associates, which serves as general partner to Capital Partners Offshore Master. Each of Valinor Management, Associates, and David Gallo may be deemed to beneficially own the securities held by Capital Partners Offshore Master and each of Valinor Management, Associates and David Gallo disclaims beneficial ownership of the reported shares, except to the extent of its or his pecuniary interest

Name of Joint Filer: Valinor Capital Partners Offshore Master Fund, L.P.

Address of Joint Filer: c/o Valinor Management L.P.

510 Madison Avenue, 25th Floor

New York, NY 10022

Relationship of Joint Filer to Issuer: 10% Owner; Director

Issuer Name and Ticker or Trading Symbol: NextDecade Corporation [NEXT]

Date of Earliest Transaction to be Reported

(Month/Day/Year): May 12, 2018

Designated Filer: Valinor Management L.P.

Signature:

Valinor Capital Partners Offshore Master Fund, L.P.

/s/ David Angstreich

Name: David Angstreich Title: Chief Operating Officer

May 15, 2018

Name of Joint Filer: David Gallo

Address of Joint Filer: c/o Valinor Management L.P.

510 Madison Avenue, 25th Floor

New York, NY 10022

Relationship of Joint Filer to Issuer: Director; 10% Owner

Issuer Name and Ticker or Trading Symbol: NextDecade Corporation [NEXT]

Date of Earliest Transaction to be Reported

(Month/Day/Year): May 12, 2018

Designated Filer: Valinor Management L.P.

Signature:

/s/ David Gallo

Name: David Gallo

May 15, 2018

Name of Joint Filer: Valinor Associates, LLC

Address of Joint Filer: 510 Madison Avenue, 25th Floor

New York, NY 10022

Relationship of Joint Filer to Issuer: 10% Owner; Director

Issuer Name and Ticker or Trading Symbol: NextDecade Corporation [NEXT]

Date of Earliest Transaction to be Reported

(Month/Day/Year):

May 12, 2018

Designated Filer: Valinor Management L.P.

Signature:

Valinor Associates, LLC

/s/ David Angstreich

Name: David Angstreich Title: Chief Operating Officer

May 15, 2018

Name of Joint Filer: Valinor Management, L.P.

Address of Joint Filer: c/o Valinor Management L.P.

510 Madison Avenue, 25th Floor

New York, NY 10022

Relationship of Joint Filer to Issuer: 10% Owner; Director

Issuer Name and Ticker or Trading Symbol: NextDecade Corporation [NEXT]

Date of Earliest Transaction to be Reported: May 12, 2018

Designated Filer: Valinor Management L.P.

Signature:

Valinor Management, L.P.

/s/ David Angstreich

Name: David Angstreich Title: Chief Operating Officer

May 15, 2018

Valinor Capital Partners, L.P. Name of Joint Filer:

Address of Joint Filer: 510 Madison Avenue, 25th Floor

New York, NY 10022

Relationship of Joint Filer to Issuer: Director

Issuer Name and Ticker or Trading Symbol: NextDecade Corporation [NEXT]

Date of Event Requiring

Statement (Month/Day/Year): May 12, 2018

Designated Filer: Valinor Management L.P.

Signature:

Valinor Capital Partners, L.P.

/s/ David Angstreich

Name: David Angstreich Title: **Chief Operating Officer** 

May 15, 2018