(Last)

(Street)

(City)

25TH FLOOR

**NEW YORK** 

#### FORM 4

## UNITED STATES SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

10022

(Zip)

# STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP

OMB APPROVAL OMB Number: Estimated average burden 0.5

Form filed by One Reporting Person

Person

Form filed by More than One Reporting

Check this box if no longer subject to Section 16. Form 4 or Form 5 obligations may continue. See Instruction 1(b).

(First)

NY

(State)

510 MADISON AVENUE

hours per response: Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934 or Section 30(h) of the Investment Company Act of 1940 5. Relationship of Reporting Person(s) to Issuer (Check all applicable) 2. Issuer Name and Ticker or Trading Symbol 1. Name and Address of Reporting Person\* NextDecade Corp. [ NEXT ] VALINOR MANAGEMENT, L.P. Director X 10% Owner Other (specify below) Officer (give title 3. Date of Earliest Transaction (Month/Day/Year) below) (Middle) 04/11/2018 4. If Amendment, Date of Original Filed (Month/Day/Year) 6. Individual or Joint/Group Filing (Check Applicable

Table I - No	n-Derivative S	Securities Acq	uired,	, Dis	posed of, c	or Ben	eficially	Owned		
1. Title of Security (Instr. 3)	2. Transaction Date (Month/Day/Year)	2A. Deemed Execution Date, if any (Month/Day/Year)	Code (		4. Securities A Disposed Of ( 5)			5. Amount of Securities Beneficially Owned Following Reported	6. Ownership Form: Direct (D) or Indirect (I) (Instr. 4)	7. Nature of Indirect Beneficial Ownership (Instr. 4)
			Code	v	Amount	(A) or (D)	Price	Transaction(s) (Instr. 3 and 4)		(iiisti. 4)
Common Stock, \$ 0.0001 par value	04/11/2018		A		12,918(1)	A	(1)	4,510,949 <sup>(2)</sup>	D	
Common Stock, \$ 0.0001 par value	04/11/2018		A		36,753(1)	A	(1)	12,834,707 <sup>(3)</sup>	D	

### Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)

1. Title of Derivative Security (Instr. 3)	2. Conversion or Exercise Price of Derivative Security	3. Transaction Date (Month/Day/Year)	3A. Deemed Execution Date, if any (Month/Day/Year)	4. Transa Code ( 8)		5. Num of Derive Secur Acque (A) or Disposof (D) (Instr. and 5	ative rities ired osed	6. Date Exerc Expiration Da (Month/Day/Y	ite	7. Title Amour Securi Underl Deriva Securi and 4)	nt of ties lying tive ty (Instr. 3	8. Price of Derivative Security (Instr. 5)	derivative Securities Beneficially Owned	10. Ownership Form: Direct (D) or Indirect (I) (Instr. 4)	11. Nature of Indirect Beneficial Ownership (Instr. 4)	
				Code	v	(A)	(D)	Date Exercisable	Expiration Date	Title	Amount or Number of Shares					

1. Name and Address VALINOR M		
(Last)	(First)	(Middle)
510 MADISON	AVENUE	
25TH FLOOR		
(Street)		
NEW YORK	NY	10022
(City)	(State)	(Zip)
VALINOR CA		RTNERS OFFSHORE
(Last)	(First)	(Middle)
C/O VALINOR I	MANAGEME	NT, L.P.
510 MADISON	AVE., 25TH F	L.
(Street)		
NEW YORK	NY	10022
(City)	(State)	(Zip)
1. Name and Address VALINOR CA		erson* <u>LRTNERS, L.P.</u>

	(First)	(Middle)
VALINOR MAN	NAGEMENT, L.P.	
510 MADISON	AVENUE, 25TH FLOO	)R
(Street)		
NEW YORK	NY	10022
(City)	(State)	(Zip)
1. Name and Addres Gallo David	ss of Reporting Person*	
Gallo Daviu		
(Last)	(First)	(Middle)
C/O VALINOR	MANAGEMENT, L.P.	
510 MADISON	AVE., 25TH FL.	
(Street)		
NEW YORK	NY	10022
(City)	(State)	(Zip)
1. Name and Addres	ss of Reporting Person*	
Valinor Associ		
		(Middle)
Valinor Associ	ciates, LLC	(Middle)
(Last) C/O VALINOR	(First)	(Middle)
(Last) C/O VALINOR	(First)  MANAGEMENT, L.P.	(Middle)
(Last) C/O VALINOR 3 510 MADISON	(First)  MANAGEMENT, L.P.	(Middle)

#### **Explanation of Responses:**

- 1. See Exhibit 99.1 for text of footnote (1).
- 2. See Exhibit 99.1 for text of footnote (2).
- 3. See Exhibit 99.1 for text of footnote (3).

#### Remarks:

Exhibit 99.1 and Exhibit 99.2 (Joint Filer Information) are incorporated herein by reference. This Form 4 is filed by Designated Filer Valinor Management LP.

/s/ Valinor Management, L.P. By: /s/ David Angstreich Name: David Angstreich Title: 04/13/2018

**Chief Operating Officer** 

\*\* Signature of Reporting Person Date

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

- $^{\star}$  If the form is filed by more than one reporting person, see Instruction 4 (b)(v).
- \*\* Intentional misstatements or omissions of facts constitute Federal Criminal Violations See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB Number.

Exhibit 99.1

Name and Address of Reporting Person: Valinor Management L.P.

510 Madison Avenue, 25th Floor

New York, NY 10022

Issuer Name and Ticker or Trading Symbol:

NextDecade Corporation [NEXT]

Date of Earliest Transaction to be Reported

(Month/Day/Year):

April 11, 2018

#### Footnotes to Form 4

- (1) Represents the number of shares payable by the Issuer as the backstop fee pursuant to that certain Backstop Agreement, dated April 11, 2018, by and between Valinor Management, L.P. ("Valinor Management") and the Issuer entered into in connection with a private offering by the Issuer of convertible preferred equity and warrants.
- (2) Represents 4,510,949 shares directly held by Valinor Capital Partners, L.P. ("Valinor Capital") (including 685,784 shares issuable pursuant to that certain Agreement and Plan of Merger, dated April 17, 2017, by and among Harmony Merger Corporation, Harmony Merger Sub, LLC, NextDecade, LLC and certain members of NextDecade, LLC and entities affiliated with such members (the "Merger Agreement") upon the satisfaction of certain milestones). Valinor Management serves as investment manager to Valinor Capital. David Gallo is the Founder, Managing Partner, and Portfolio Manager of Valinor Management and is the managing member of Valinor Associates, LLC ("Associates"), which serves as general partner to Valinor Capital. Each of Valinor Management, Associates and David Gallo may be deemed to beneficially own the securities held by Valinor Capital and each of Valinor Management, Associates and David Gallo disclaims beneficial ownership of the reported shares, except to the extent of its or his pecuniary interest.
- (3) Represents 12,834,707 shares directly held by Capital Partners Offshore Master (including 1,862,143 shares issuable pursuant to the Merger Agreement upon the satisfaction of certain milestones). Valinor Management serves as investment manager to Capital Partners Offshore Master. David Gallo is the Founder, Managing Partner, and Portfolio Manager of Valinor Management and is the managing member of Associates, which serves as general partner to Capital Partners Offshore Master. Each of Valinor Management, Associates, and David Gallo may be deemed to beneficially own the securities held by Capital Partners Offshore Master and each of Valinor Management, Associates and David Gallo disclaims beneficial ownership of the reported shares, except to the extent of its or his pecuniary interest.

Name of Joint Filer: Valinor Capital Partners Offshore Master Fund, L.P.

Address of Joint Filer: c/o Valinor Management L.P.

510 Madison Avenue, 25th Floor

New York, NY 10022

Relationship of Joint Filer to Issuer: 10% Owner; Director

Issuer Name and Ticker or Trading Symbol: NextDecade Corporation [NEXT]

Date of Earliest Transaction to be Reported

(Month/Day/Year): April 11, 2018

Designated Filer: Valinor Management L.P.

Signature:

Valinor Capital Partners Offshore Master Fund, L.P.

/s/ David Angstreich

Name: David Angstreich Title: Chief Operating Officer

April 13, 2018

Name of Joint Filer: David Gallo

Address of Joint Filer: c/o Valinor Management L.P.

510 Madison Avenue, 25th Floor

New York, NY 10022

Relationship of Joint Filer to Issuer: Director; 10% Owner

Issuer Name and Ticker or Trading Symbol: NextDecade Corporation [NEXT]

Date of Earliest Transaction to be Reported

(Month/Day/Year):

April 11, 2018

Designated Filer: Valinor Management L.P.

Signature:

/s/ David Gallo

Name: David Gallo

April 13, 2018

Date

1

Name of Joint Filer: Valinor Associates, LLC

Address of Joint Filer: 510 Madison Avenue, 25th Floor

New York, NY 10022

Relationship of Joint Filer to Issuer: 10% Owner; Director

Issuer Name and Ticker or Trading Symbol: NextDecade Corporation [NEXT]

Date of Earliest Transaction to be Reported

(Month/Day/Year):

April 11, 2018

Designated Filer: Valinor Management L.P.

Signature:

Valinor Associates, LLC

/s/ David Angstreich

Name: David Angstreich Title: Chief Operating Officer

April 13, 2018

Name of Joint Filer: Valinor Management, L.P.

Address of Joint Filer: c/o Valinor Management L.P.

510 Madison Avenue, 25th Floor

New York, NY 10022

Relationship of Joint Filer to Issuer: 10% Owner; Director

Issuer Name and Ticker or Trading Symbol: NextDecade Corporation [NEXT]

Date of Earliest Transaction to be Reported: April 11, 2018

Designated Filer: Valinor Management L.P.

Signature:

Valinor Management, L.P.

/s/ David Angstreich

Name: David Angstreich Title: Chief Operating Officer

April 13, 2018

Name of Joint Filer: Valinor Capital Partners, L.P.

Address of Joint Filer: 510 Madison Avenue, 25th Floor

New York, NY 10022

Relationship of Joint Filer to Issuer: Director

Issuer Name and Ticker or Trading Symbol: NextDecade Corporation [NEXT]

Date of Event Requiring

Statement (Month/Day/Year): April 11, 2018

Designated Filer: Valinor Management L.P.

Signature:

Valinor Capital Partners, L.P.

/s/ David Angstreich

Name: David Angstreich
Title: Chief Operating Officer

April 13, 2018