(City)

(Last)

(Street)

**NEW YORK** 

Konner Kevah

(State)

(First) C/O HALCYON CAPITAL MANAGEMENT, LLC

477 MADISON AVENUE, 8TH FLOOR

NY

1. Name and Address of Reporting  $\mathsf{Person}^*$ 

(Zip)

10022

FORM 3

## UNITED STATES SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

# INITIAL STATEMENT OF BENEFICIAL OWNERSHIP OF

OMB APPROVAL OMB Number: 3235-0104 0.5

						SECURITIES				II.	r response: 0.5
			Filed purs	suant Section	to Section on 30(h) o	n 16(a) of the Securities Exchange of the Investment Company Act of	e Act of 1934 f 1940				
1. Name and Address of Reporting Person*  Halcyon Capital Management LP  2. Date of Event Requiring Statement (Month/Day/Year)					3. Issuer Name <b>and</b> Ticker or Trading Symbol NextDecade Corp. [ NEXT ]						
(Last) (First) (Middle) 477 MADISON AVENUE, 8TH FLOOR			_   07/24/2017			4. Relationship of Reporting Person(s) to Issue (Check all applicable)  X Director 10% Owner Officer (give title Other (spe		er	5. If Amendment, Date of Original Filed (Month/Day/Year) 08/03/2017  6. Individual or Joint/Group Filing (Check Applicable Line) Form filed by One Reporting Person X Form filed by More than One Reporting Person		
(Street) NEW YORK NY 10022						below)	below)				
(City)	(State)	(Zip)									
			Table I -	Non	-Deriva	ative Securities Benefici	ally Owned				
1. Title of Security (Instr. 4)						2. Amount of Securities Beneficially Owned (Instr. 4)	3. Ownersh Form: Direct or Indirect (Instr. 5)	ct (D)	4. Nature of Indirect Beneficial Ownership (Instr. 5)		
Common Stock, \$ 0.0001 par value						11,067,943	I	See fo		See footnote <sup>(1)(2)(3)(4)</sup>	
						ve Securities Beneficiall rants, options, convertib		s)			
1. Title of Derivative Security (Instr. 4)			2. Date Exercisable and Expiration Date (Month/Day/Year)		e and	3. Title and Amount of Securities Underlying Derivative Security (Instr. 4)		4. Conve	ersion ( ercise	5. Ownership Form:	6. Nature of Indirect Beneficial Ownership (Instr. 5)
			Date Exercisable	Exp Date	iration	Title	Amount or Number of Shares	Price of Derivative Security		Direct (D) or Indirect (I) (Instr. 5)	
Warrant			08/23/2017	07/2	3/2022 <sup>(5)</sup>	Common Stock, \$ 0.0001 par value	107,500(3)(6)	11	.5	I	See footnote <sup>(1)(2)(4)(5)</sup>
1. Name and Add <u>Halcyon Ca</u>		•									
(Last) 477 MADISO	(First) N AVENUE	(Mir , 8TH FLOOR	ddle)								
(Street) NEW YORK NY 10022											
(City)	City) (State) (Zip)										
1. Name and Add Dillow Jaso		ing Person <sup>*</sup>									
(Last) C/O HALCYO 477 MADISO		L MANAGEMEN	ddle) VT, LLC								
(Street) NEW YORK	NY	100	022								

(City)	(State)	(Zip)
1. Name and Address Bader John M	s of Reporting Person*	
	(First) CAPITAL MANAGI AVENUE, 8TH FLOO	
(Street) NEW YORK	NY	10022
(City)	(State)	(Zip)
1. Name and Address  Kripalani Avir	s of Reporting Person <sup>*</sup> 1ash	
	(First) CAPITAL MANAGI AVENUE, 8TH FLOO	•
(Street) NEW YORK	NY	10022
(City)	(State)	(Zip)
	of Reporting Person* ions Master Fund	l LP
	(First) CAPITAL MANAGI AVE., 8TH FLOOR	(Middle) EMENT LP
(Street) NEW YORK	NY	10022
(City)	(State)	(Zip)
1. Name and Address Halcyon Solut	of Reporting Person*	
	(First) CAPITAL MANAGI AVE., 8TH FLOOR	(Middle) EMENT LP
(Street) NEW YORK	NY	10022
(City)	(State)	(Zip)

## Explanation of Responses:

- 1. See Exhibit 99.1 for text of footnote (1).
- 2. See Exhibit 99.1 for text of footnote (2).
- 3. See Exhibit 99.1 for text of footnote (3).
- 4. See Exhibit 99.1 for text of footnote (4).
- 5. See Exhibit 99.1 for text of footnote (5).
- 6. See Exhibit 99.1 for text of footnote (6).

#### Remarks

This amendment on Form 3 (the "Amendment") is being filed to add as Reporting Persons, and reflect the holdings of, Halcyon Solutions Master Fund LP and Halcyon Solutions GP LLC, which were inadvertently omitted from the original Forms 3 filed on August 3, 2017 (the "Original Filing"), and to correct the direct holdings of certain of the Reporting Persons included in the Original Filing. Exhibit 99.1 (Footnotes) and Exhibit 99.2 (Joint Filer Information) are incorporated herein by reference. This is the second of two forms being filed, as there are more than ten Reporting Persons and the SEC's EDGAR filing system limits a single Form 3 to a maximum of ten Reporting Persons. This Amendment is filed by Designated Filer Halcyon Capital Management L.P.

/s/ Halcyon Capital Management, L.P.	11/03/2017
/s/ Jason Dillow	11/03/2017
/s/ Kevah Konner	11/03/2017
/s/ John Bader	11/03/2017
/s/ Avinash Kripalani	11/03/2017
/s/ Halcyon Solutions Master Fund LP	11/03/2017
/s/ Halcyon Solutions GP LLC	11/03/2017
** Signature of Reporting Person	Date

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

- $^{\star}$  If the form is filed by more than one reporting person, see Instruction 5 (b)(v).
- \*\* Intentional misstatements or omissions of facts constitute Federal Criminal Violations See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB Number.

#### Exhibit 99.1

Name and Address of Reporting Person: Halcyon Capital Management LP

477 Madison Avenue, 8th Floor

New York, NY 10022

Issuer Name and Ticker or Trading Symbol: NextDecade Corporation [NEXT]

Date of Event Requiring Statement

(Month/Day/Year): July 24, 2017

#### Footnotes to Form 3

- (1) This statement is being filed by the following Reporting Persons in connection with the consummation of the transactions contemplated by that certain Agreement and Plan of Merger, dated April 17, 2017, by and among Hamony Merger Corporation, Harmony Merger Sub, LLC, NextDecade, LLC and certain members of NextDecade, LLC and entities affiliated with such members (the "Merger Agreement"): Halcyon Mount Bonnell Fund LP ("Mount Bonnell"), HLTS GP LLC ("HLTS"), HCN LP ("HCN"), HCN GP LLC ("HCN GP"), Halcyon Energy, Power & Infrastructure Capital Holdings LLC ("HEPI"), First Series of HDML Fund I LLC ("HDML"), HDML Asset LLC ("HDML Asset"), Halcyon Solutions Master Fund LP ("HSM"), Halcyon Solutions GP LLC ("HSM GP"), Halcyon Capital Management LP ("Halcyon Capital"), Avinash Kripalani, Jason Dillow, Kevah Konner and John Bader.
- (2) HLTS is the general partner of Mount Bonnell. HCN GP is the general partner of HCN. HDML Asset is the investment member of HDML. HSM GP is the general partner of HSM. Halcyon Capital is the investment manager for each of Mount Bonnell, HCN, HEPI, HDML and HSM. Investment decisions of Halcyon Capital are made by one or more of its portfolio managers, including Jason Dillow and Kevah Konner, each of whom has individual decision-making authority. John Bader is the CEO of Halcyon Capital. Avinash Kripalani is a Principal at Halcyon Capital and serves on the board of directors of the Issuer as Halcyon's representative.
- (3) Represents 2,060,396 shares directly held by HEPI (including 313,288 shares issuable pursuant to the Merger Agreement upon the satisfaction of certain milestones), 4,806,320 shares directly held by HCN (including 730,789 shares issuable pursuant to the Merger Agreement upon the satisfaction of certain milestones), 3,125,074 shares held directly held by Mount Bonnell (including 475,160 contingent shares issuable pursuant to the Merger Agreement upon the satisfaction of certain milestones), 750,988 shares directly held by HDML (including 114,176 shares issuable pursuant to the Merger Agreement upon the satisfaction of certain milestones), and 325,165 shares directly held by HSM.
- (4) Each of the Reporting Persons disclaims beneficial ownership of the shares reported herein, except to the extent of its, his or her pecuniary interest.
- (5) Or earlier upon redemption.
- (6) Directly held by HSM.

Name of Joint Filer: Halcyon Mount Bonnell Fund LP

Address of Joint Filer: c/o Halcyon Capital Management LP

477 Madison Avenue, 8th Floor

New York, NY 10022

Relationship of Joint Filer to Issuer: Director

Issuer Name and Ticker or Trading Symbol: NextDecade Corporation [NEXT]

Date of Event Requiring

Statement (Month/Day/Year): July 24, 2017

Designated Filer: Halcyon Capital Management LP

Signature:

Halcyon Mount Bonnell Fund LP

By: Halcyon Capital Management LP, its Manager

/s/ Suzanne McDermott

Name: Suzanne McDermott
Title: Chief Compliance Officer

/s/ John Freese

Name: John Freese

Title: Senior Corporate Counsel

November 3, 2017

Name of Joint Filer: HLTS GP LLC

Address of Joint Filer: c/o Halcyon Capital Management LP

477 Madison Avenue, 8th Floor

New York, NY 10022

Relationship of Joint Filer to Issuer: Director

Issuer Name and Ticker or Trading Symbol: NextDecade Corporation [NEXT]

Date of Event Requiring

Statement (Month/Day/Year): July 24, 2017

Designated Filer: Halcyon Capital Management LP

Signature:

HLTS GP LLC

/s/ Suzanne McDermott

Name: Suzanne McDermott Title: Chief Compliance Officer

/s/ John Freese

Name: John Freese

Title: Senior Corporate Counsel

November 3, 2017

Name of Joint Filer: HCN LP

Address of Joint Filer: c/o Halcyon Capital Management LP

477 Madison Avenue, 8th Floor

New York, NY 10022

Relationship of Joint Filer to Issuer: Director

Issuer Name and Ticker or Trading Symbol: NextDecade Corporation [NEXT]

Date of Event Requiring

Statement (Month/Day/Year): July 24, 2017

Designated Filer: Halcyon Capital Management LP

Signature:

HCN LP

By: Halcyon Capital Management LP, its Manager

/s/ Suzanne McDermott

Name: Suzanne McDermott Title: Chief Compliance Officer

/s/ John Freese

Name: John Freese

Title: Senior Corporate Counsel

November 3, 2017

Name of Joint Filer: HCN GP LLC

Address of Joint Filer: c/o Halcyon Capital Management LP

477 Madison Avenue, 8th Floor

New York, NY 10022

Relationship of Joint Filer to Issuer: Director

Issuer Name and Ticker or Trading Symbol: NextDecade Corporation [NEXT]

Date of Event Requiring

Statement (Month/Day/Year): July 24, 2017

Designated Filer: Halcyon Capital Management LP

Signature:

HCN GP LLC

/s/ Suzanne McDermott

Name: Suzanne McDermott Title: Chief Compliance Officer

/s/ John Freese

Name: John Freese

Title: Senior Corporate Counsel

November 3, 2017

Name of Joint Filer: Halcyon Energy, Power & Infrastructure Capital Holdings LLC

Address of Joint Filer: c/o Halcyon Capital Management LP

477 Madison Avenue, 8th Floor

New York, NY 10022

Relationship of Joint Filer to Issuer: Director

Issuer Name and Ticker or Trading Symbol: NextDecade Corporation [NEXT]

Date of Event Requiring

Statement (Month/Day/Year): July 24, 2017

Designated Filer: Halcyon Capital Management LP

Signature:

Halcyon Energy, Power & Infrastructure Capital Holdings LLC

By: Halcyon Capital Management LP, its Manager

/s/ Suzanne McDermott

Name: Suzanne McDermott Title: Chief Compliance Officer

/s/ John Freese

Name: John Freese

Title: Senior Corporate Counsel

November 3, 2017

Name of Joint Filer: First Series of HDML Fund I LLC

Address of Joint Filer: c/o Halcyon Capital Management LP

477 Madison Avenue, 8th Floor

New York, NY 10022

Relationship of Joint Filer to Issuer: Director

Issuer Name and Ticker or Trading Symbol: NextDecade Corporation [NEXT]

Date of Event Requiring

Statement (Month/Day/Year): July 24, 2017

Designated Filer: Halcyon Capital Management LP

Signature:

First Series of HDML Fund I, LLC

By: Halcyon Capital Management LP, its Manager

/s/ Suzanne McDermott

Name: Suzanne McDermott Title: Chief Compliance Officer

/s/ John Freese

Name: John Freese

Title: Senior Corporate Counsel

November 3, 2017

Name of Joint Filer: HDML Asset LLC

Address of Joint Filer: c/o Halcyon Capital Management LP

510 Madison Avenue, 25th Floor

New York, NY 10022

Relationship of Joint Filer to Issuer: Director

Issuer Name and Ticker or Trading Symbol: NextDecade Corporation [NEXT]

Date of Event Requiring

Statement (Month/Day/Year): July 24, 2017

Designated Filer: Halcyon Capital Management LP

Signature:

HDML Asset LLC

/s/ Suzanne McDermott

Name: Suzanne McDermott Title: Chief Compliance Officer

/s/ John Freese

Name: John Freese

Title: Senior Corporate Counsel

November 3, 2017

Name of Joint Filer: Avinash Kripalani

Address of Joint Filer: c/o Halcyon Capital Management LP

477 Madison Avenue, 8th Floor

New York, NY 10022

Relationship of Joint Filer to Issuer: Director

Issuer Name and Ticker or Trading Symbol: NextDecade Corporation [NEXT]

Date of Event Requiring

Statement (Month/Day/Year): July 24, 2017

Designated Filer: Halcyon Capital Management LP

Signature:

/s/ Avinash Kripalani

Name: Avinash Kripalani

November 3, 2017

Name of Joint Filer: Kevah Konner

Address of Joint Filer: c/o Halcyon Capital Management LP

477 Madison Avenue, 8th Floor

New York, NY 10022

Relationship of Joint Filer to Issuer: Director

Issuer Name and Ticker or Trading Symbol: NextDecade Corporation [NEXT]

Date of Event Requiring

Statement (Month/Day/Year): July 24, 2017

Designated Filer: Halcyon Capital Management LP

Signature:

/s/ Kevah Konner

Name: Kevah Konner Title: Portfolio Manager

November 3, 2017

Date

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Name of Joint Filer: John Bader

Address of Joint Filer: c/o Halcyon Capital Management LP

477 Madison Avenue, 8th Floor

New York, NY 10022

Relationship of Joint Filer to Issuer: Director

Issuer Name and Ticker or Trading Symbol: NextDecade Corporation [NEXT]

Date of Event Requiring

Statement (Month/Day/Year): July 24, 2017

Designated Filer: Halcyon Capital Management LP

Signature:

/s/ John Bader

Name: John Bader Title: CEO

November 3, 2017

Date

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Halcyon Capital Management LP
477 Madison Avenue, 8th Floor New York, NY 10022
Director
NextDecade Corporation [NEXT]
July 24, 2017
Halcyon Capital Management LP

Page 11 of 14

Name of Joint Filer: Jason Dillow

Address of Joint Filer: c/o Halcyon Capital Management LP

477 Madison Avenue, 8th Floor

New York, NY 10022

Relationship of Joint Filer to Issuer: Director

Issuer Name and Ticker or Trading Symbol: NextDecade Corporation [NEXT]

Date of Event Requiring

Statement (Month/Day/Year): July 24, 2017

Designated Filer: Halcyon Capital Management LP

Signature:

/s/ Jason Dillow

Name: Jason Dillow Title: Portfolio Manager

November 3, 2017

Date

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Name of Joint Filer: Halcyon Solutions Master Fund LP

Address of Joint Filer: c/o Halcyon Capital Management LP

477 Madison Avenue, 8th Floor

New York, NY 10022

Relationship of Joint Filer to Issuer: Director

Issuer Name and Ticker or Trading Symbol: NextDecade Corporation [NEXT]

Date of Event Requiring

Statement (Month/Day/Year): July 24, 2017

Designated Filer: Halcyon Capital Management LP

Signature:

Halcyon Solutions Master Fund LP

By: Halcyon Capital Management LP, its Manager

/s/ Suzanne McDermott

Name: Suzanne McDermott Title: Chief Compliance Officer

/s/ John Freese

Name: John Freese

Title: Senior Corporate Counsel

November 3, 2017

Name of Joint Filer: Halcyon Solutions GP LLC

Address of Joint Filer: c/o Halcyon Capital Management LP

477 Madison Avenue, 8th Floor

New York, NY 10022

Relationship of Joint Filer to Issuer: Director

Issuer Name and Ticker or Trading Symbol: NextDecade Corporation [NEXT]

Date of Event Requiring

Statement (Month/Day/Year): July 24, 2017

Designated Filer: Halcyon Capital Management LP

Signature:

Halcyon Solutions GP LLC

/s/ Suzanne McDermott

Name: Suzanne McDermott Title: Chief Compliance Officer

/s/ John Freese

Name: John Freese

Title: Senior Corporate Counsel

November 3, 2017