FORM 4

# UNITED STATES SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

k this box if no longer subject to
on 16. Form 4 or Form 5

C/O YORK CAPITAL MGMT GLOBAL ADVISORS

10153

(Zip)

767 FIFTH AVENUE, 17TH FLOOR

1. Name and Address of Reporting  $\mathsf{Person}^{^\star}$ Dinan Management L.L.C.

NY

(State)

(Street) **NEW YORK** 

(City)

## STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP

OMB APPROVAL OMB Number:

Check this box if no longer subject to
Section 16. Form 4 or Form 5
obligations may continue. See
Instruction 1(b).

obligati اــــ	n 16. Form 4 or ions may contin tion 1(b).			File							curities Excha t Company A					hours per			en 0.5
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17TH FL	OOR				4.	. If Ame	endment,	Dat	e of Or	iginal	Filed (Month/	Day/Yea		6. Individual o	or Joint	/Group Fil	ing (Cl	neck A	pplicable
Street) NEW YO	ORK N	Y :	1015	3	_										n filed	by One Re by More th		_	
(City)	(St	tate) (	(Zip)																
		Tab	le I -	Non-Deriv	/ativ	ve Se	curitie	s A	cqui	red,	Disposed	of, or	Benefic	ially Own	ed				
. Title of S	Security (Inst	r. 3)		2. Transactio Date (Month/Day/Y		if any	eemed ition Date h/Day/Ye		3. Transa Code ( 8)		4. Securities Disposed Of 5)			5. Amount o Securities Beneficially Owned Follo Reported		6. Owner Form: Di (D) or Inc (I) (Instr.	rect lirect		ure of ct Beneficia rship (Instr
									Code	v	Amount	(A) or (D)	Price	Transaction (Instr. 3 and					
Common	Stock, \$ 0.0	0001 par value		07/11/20:	18				A		24,143(2)	A	(2)	63,426,99	92 <sup>(3)</sup>	I		See footn	otes <sup>(1)(4)(5</sup>
		Ta	able	II - Derivat (e.g., p							sposed of								
. Title of erivative ecurity nstr. 3)	2. Conversion or Exercise Price of Derivative Security	3. Transaction Date (Month/Day/Year)	Exec if an	Deemed cution Date, y nth/Day/Year)		saction e (Instr.		ative rities ired osed	Exp (Mo	iration	kercisable and n Date ay/Year)	Amou Secur Unde Deriv	ınt of rities rlying ative rity (Instr. 3	8. Price of Derivative Security (Instr. 5)	deriva Secur Benet Owne Follow Repo	rities ficially ed wing rted saction(s)	10. Owne Form: Direct or Ind (I) (Ins	t (D) lirect	11. Nature of Indirect Beneficial Ownership (Instr. 4)
					Cod	e V	(A)	(D)	Date Exe	e ercisab	Expiratio le Date	n Title	Amount or Number of Shares						
		Reporting Person* nagement Gl	obal	Advisors	<u>, Ll</u>	LC													
(Last) 767 FIFT 17TH FL	TH AVENU	(First)		(Middle)															
Street)	ORK	NY		10153															
(City)		(State)		(Zip)		-													
		Reporting Person* L MANAGE	ME.	NT L P															
Last)		(First)		(Middle)		-													

(Last)	(First)	(Middle)
		LOBAL ADVISORS
767 FIFTH AVE	NUE, 17TH FLO	OOR
(Street)	N137	10150
NEW YORK	NY ————	10153
(City)	(State)	(Zip)
1. Name and Addres  York Multi-S	ss of Reporting Pers trategy Maste	
(Last)	(First)	(Middle)
	NUE, 17TH FLO	
(Street)		
	NY	10153
(City)	(State)	(Zip)
1. Name and Addres		on* UNITIES FUND LP
(Last)	(First)	(Middle)
		LOBAL ADVISORS
/O/ FIFTH AVE	NUE, 17TH FLO	
(Street) NEW YORK	NY	10153
(City)	(State)	(Zip)
		<sup>on</sup> I <u>nvestment Master</u>
York Credit C Fund, L.P.	Opportunities Deportunities De	
York Credit C Fund, L.P. (Last) C/O YORK CAI	Opportunities Deportunities De	(Middle)
York Credit C Fund, L.P. (Last) C/O YORK CAI	Opportunities Deportunities De	(Middle)
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York Credit C Fund, L.P.  (Last) C/O YORK CAI 767 FIFTH AVE  (Street) NEW YORK  (City)  1. Name and Address	(First) PITAL MGMT G NUE, 17TH FLC  NY  (State)	(Middle) LOBAL ADVISORS DOR  10153 (Zip)
York Credit C Fund, L.P.  (Last)  C/O YORK CAI 767 FIFTH AVE  (Street)  NEW YORK  (City)  1. Name and Address York Credit C	(First) PITAL MGMT G NUE, 17TH FLC  NY  (State)	(Middle) LOBAL ADVISORS DOR  10153  (Zip)
York Credit C Fund, L.P.  (Last)  C/O YORK CAI 767 FIFTH AVE  (Street)  NEW YORK  (City)  1. Name and Address York Credit C LLC  (Last)  C/O YORK CAI	(First) PITAL MGMT G NUE, 17TH FLC  NY  (State)  ss of Reporting Pers  Dpportunities 1	(Middle) LOBAL ADVISORS OOR  10153  (Zip)  on*  Domestic Holdings,  (Middle) LOBAL ADVISORS
York Credit C Fund, L.P.  (Last)  C/O YORK CAI 767 FIFTH AVE  (Street)  NEW YORK  (City)  1. Name and Address York Credit C LLC  (Last)  C/O YORK CAI	(First) PITAL MGMT G NUE, 17TH FLO  NY  (State) ss of Reporting Pers Dpportunities 1  (First) PITAL MGMT G	(Middle) LOBAL ADVISORS OOR  10153  (Zip)  on*  Domestic Holdings,  (Middle) LOBAL ADVISORS
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York Credit C Fund, L.P.  (Last)  C/O YORK CAI 767 FIFTH AVE  (Street)  NEW YORK  (City)  1. Name and Addrest York Credit C LLC  (Last)  C/O YORK CAI 767 FIFTH AVE  (Street)  NEW YORK  (City)  1. Name and Addrest York Europea  (Last)  C/O YORK CAI	(First) PITAL MGMT G NUE, 17TH FLC  NY  (State)  So of Reporting Pers Dpportunities I  (First) PITAL MGMT G NUE, 17TH FLC  NY  (State)  So of Reporting Pers In Distressed (First)	(Middle) LOBAL ADVISORS DOR  10153  (Zip)  on* Domestic Holdings,  (Middle) LOBAL ADVISORS DOR  10153  (Zip)  on* Credit Fund II, L.P.  (Middle) LOBAL ADVISORS

(City)	(State)	(Zip)						
Name and Address of Reporting Person*     York European Distressed Credit Holdings II,     LLC								
	(First) ITAL MGMT GLONUE, 17TH FLOC	(Middle) DBAL ADVISORS						
(Street) NEW YORK	NY	10153						
(City)	(State)	(Zip)						
1. Name and Address of Reporting Person*  Bonanno Matthew W								
(Last) (First) (Middle) C/O YORK CAPITAL MGMT GLOBAL ADVISORS 767 FIFTH AVENUE, 17TH FLOOR								
(Street) NEW YORK	NY	10153						
(City)	(State)	(Zip)						

#### **Explanation of Responses:**

- 1. See Exhibit 99.1 for text of footnote (1).
- 2. See Exhibit 99.1 for text of footnote (2).
- 3. See Exhibit 99.1 for text of footnote (3).
- 4. See Exhibit 99.1 for text of footnote (4).
- 4. See Exhibit 55.1 for text of footbote (4)

## 5. See Exhibit 99.1 for text of footnote (5).

#### Remarks:

Exhibit 99.1 (Footnotes) and Exhibit 99.2 (Joint Filer Information) are incorporated herein by reference. This Form 4 is the first of two Forms 4 being filed relating to the same event. The Form 4 has been split into two filings because there are more than ten Reporting Persons in total, and the SEC's EDGAR filing system limits a single Form 4 to a maximum of ten Reporting Persons. Each Form 4 will be filed by Designated Filer York Capital Management Global Advisors LLC.

York Capital Management
Global Advisors LLC By: /s/
Richard Swanson Name: 07/13/2018
Richard Swanson Title:
General Counsel

\*\* Signature of Reporting Person Date

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

- \* If the form is filed by more than one reporting person, see Instruction 4 (b)(v).
- \*\* Intentional misstatements or omissions of facts constitute Federal Criminal Violations See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB Number.

Exhibit 99.1

Name and Address of Reporting Person: York Capital Management Global Advisors LLC

767 Fifth Avenue New York, NY 10153

Issuer Name and Ticker or Trading Symbol: NextDecade Corporation [NEXT]

Date of Earliest Transaction to be Reported

(Month/Day/Year): July 11, 2018

#### Footnotes to Form 4

- (1) This statement is being filed by the following Reporting Persons: York Capital Management Global Advisors LLC ("YGA"); York Capital Management, L.P. ("York Capital"); York Credit Opportunities Investments Master Fund, L.P. (York Credit Opportunities Master"); York European Distressed Credit Fund II, L.P. ("York European Fund"); York Multi-Strategy Master Fund, L.P. ("York Multi-Strategy"); Dinan Management, L.L.C. ("Dinan Management"); York Credit Opportunities Domestic Holdings, LLC ("York Credit Opportunities Domestic"); York European Distressed Credit Holdings II, LLC ("York European Holdings"); Matthew Bonnano; David Magid; and William Vrattos.
- (2) Represents 4,488 shares payable to York Capital, 5,708 shares payable to York Credit Opportunities, 6,133 shares payable to York Credit Opportunities Master, 1,225 shares payable to York European Fund, and 6,589 shares payable to York Multi-Strategy, in each case, by the Issuer as the backstop fee pursuant to that certain Backstop Agreement, dated April 11, 2018, by and between York Capital and the Issuer entered into in connection with a private offering by the Issuer of convertible preferred equity and warrants.
- (3) Represents 10,134,189 shares directly held by York Capital (including 903,792 shares issuable pursuant to that certain Agreement and Plan of Merger, dated April 17, 2017, by and among Harmony Merger Corporation, Harmony Merger Sub, LLC, NextDecade, LLC and certain members of NextDecade, LLC and entities affiliated with such members (the "Merger Agreement") upon the satisfaction of certain milestones), 12,890,263 shares directly held by York Credit Opportunities (including 1,151,792 shares issuable pursuant to the Merger Agreement upon the satisfaction of certain milestones), 8,940,151 shares held directly held by York Select Strategy Master Fund, L.P. (including 778,729 contingent shares issuable pursuant to the Merger Agreement upon the satisfaction of certain milestones), 13,834,731 shares directly held by York Credit Opportunities Master (including 1,220,839 shares issuable pursuant to the Merger Agreement upon the satisfaction of certain milestones), 2,763,722 shares directly held by York European (including 243,887 shares issuable pursuant to the Merger Agreement upon the satisfaction of certain milestones), and 14,863,935 shares directly held by York Multi-Strategy (including 1,311,664 shares issuable pursuant to the Merger Agreement upon the satisfaction of certain milestones).
- (4) YGA is the sole managing member of: Dinan Management, which in turn is the general partner of each of York Capital, York Credit Opportunities Master and York Multi-Strategy; Select Domestic Holdings, LLC, which in turn is the general partner of York Select Strategy Master Fund L.P.; York European Holdings, which in turn is the general partner of York Credit Opportunities Domestic, which in turn is the general partner of York Credit Opportunities. Mr. Bonnano is a Partner and Co-Head of North American Credit at York Capital and director of the Issuer. Mr. Magid is a Research Analyst at York Capital and a director of the Issuer. Mr. Vrattos is a Partner and Co-Chief Investment Officer at York Capital and director of the Issuer.
- (5) Each of the Reporting Persons disclaims beneficial ownership of the shares reported herein, except to the extent of its or his pecuniary interest.

Name of Joint Filer: York Capital Management, L.P.

Address of Joint Filer: 767 Fifth Avenue, 17th Floor

New York, NY 10153

Relationship of Joint Filer to Issuer: Director, 10% Owner

Issuer Name and Ticker or Trading Symbol: NextDecade Corporation [NEXT]

Date of Earliest Transaction Required

to be Reported (Month/Day/Year): July 11, 2018

Designated Filer: York Capital Management Global Advisors, LLC

Signature:

York Capital Management, L.P.

By: Dinan Management, L.L.C., its general partner

/s/ Richard Swanson

Name: Richard Swanson Title: General Counsel

<u>July</u>, <u>2018</u> Date

Name of Joint Filer: Dinan Management, L.L.C.

Address of Joint Filer: c/o York Capital Management L.P.

767 Fifth Avenue, 17th Floor

New York, NY 10153

Relationship of Joint Filer to Issuer: Director, 10% Owner

Issuer Name and Ticker or Trading Symbol: NextDecade Corporation [NEXT]

Date of Earliest Transaction Required

to be Reported (Month/Day/Year):

July 11, 2018

Designated Filer: York Capital Management Global Advisors, LLC

Signature:

Dinan Management, L.L.C.

/s/ Richard Swanson

Name: Richard Swanson Title: General Counsel

<u>July</u>, <u>2018</u> Date

Name of Joint Filer: York Multi-Strategy Master Fund, L.P.

Address of Joint Filer: c/o York Capital Management, L.P.

767 Fifth Avenue, 17th Floor New York, NY 10153

Relationship of Joint Filer to Issuer: Director, 10% Owner

Issuer Name and Ticker or Trading Symbol: NextDecade Corporation [NEXT]

Date of Earliest Transaction Required to be Reported (Month/Day/Year):

July 11, 2018

Designated Filer: York Capital Management Global Advisors, LLC

Signature:

York Multi-Strategy Master Fund, L.P. By: Dinan Management, its general partner

/s/ Richard Swanson

Name: Richard Swanson Title: General Counsel

Name of Joint Filer: York Credit Opportunities Fund, L.P.

Address of Joint Filer: c/o York Capital Management, L.P.

767 Fifth Avenue, 17th Floor New York, NY 10153

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Relationship of Joint Filer to Issuer: Director, 10% Owner

Issuer Name and Ticker or Trading Symbol: NextDecade Corporation [NEXT]

Date of Earliest Transaction Required

to be Reported (Month/Day/Year): July 11, 2018

Designated Filer: York Capital Management Global Advisors, LLC

#### Signature:

York Credit Opportunities Fund, L.P.

By: York Credit Opportunities Domestic Holdings, LLC, its general partner

## /s/ Richard Swanson

Name: Richard Swanson Title: General Counsel

Name of Joint Filer: York Credit Opportunities Investments Master Fund, L.P.

Address of Joint Filer: c/o York Capital Management, L.P.

767 Fifth Avenue, 17th Floor

New York, NY 10153

Relationship of Joint Filer to Issuer: Director, 10% Owner

Issuer Name and Ticker or Trading Symbol: NextDecade Corporation [NEXT]

Date of Earliest Transaction Required

to be Reported (Month/Day/Year): July 11, 2018

Designated Filer: York Capital Management Global Advisors, LLC

#### Signature:

York Credit Opportunities Investments Master Fund, L.P.

By: York Credit Opportunities Domestic Holdings, LLC, its general partner

## /s/ Richard Swanson

Name: Richard Swanson Title: General Counsel

Name of Joint Filer: York Credit Opportunities Domestic Holdings, LLC

Address of Joint Filer: c/o York Capital Management, L.P. 767 Fifth Avenue, 17th Floor

New York, NY 10153

Relationship of Joint Filer to Issuer: Director, 10% Owner

Issuer Name and Ticker or Trading Symbol: NextDecade Corporation [NEXT]

Date of Earliest Transaction Required

to be Reported (Month/Day/Year): July 11, 2018

Designated Filer: York Capital Management Global Advisors, LLC

Signature:

York Credit Opportunities Domestic Holdings, LLC

/s/ Richard Swanson

Name: Richard Swanson Title: General Counsel

Name of Joint Filer: York European Distressed Credit Fund II, L.P.

Address of Joint Filer: c/o York Capital Management, L.P.

767 Fifth Avenue, 17th Floor New York, NY 10153

Relationship of Joint Filer to Issuer: Director, 10% Owner

Issuer Name and Ticker or Trading Symbol: NextDecade Corporation [NEXT]

Date of Earliest Transaction Required

to be Reported (Month/Day/Year): July 11, 2018

Designated Filer: York Capital Management Global Advisors, LLC

Signature:

York European Distressed Credit Fund II, L.P. By: Dinan Management, L.L.C., its general partner

/s/ Richard Swanson

Name: Richard Swanson Title: General Counsel

Name of Joint Filer: York European Distressed Credit Holdings II, LLC

Address of Joint Filer: c/o York Capital Management, L.P.

767 Fifth Avenue, 17th Floor

New York, NY 10153

Relationship of Joint Filer to Issuer: Director, 10% Owner

Issuer Name and Ticker or Trading Symbol: NextDecade Corporation [NEXT]

Date of Earliest Transaction Required

to be Reported (Month/Day/Year):

July 11, 2018

Designated Filer: York Capital Management Global Advisors, LLC

Signature:

York European Distressed Credit Holdings II, LLC

/s/ Richard Swanson

Name: Richard Swanson Title: General Counsel

Name of Joint Filer: Matthew Bonanno

Address of Joint Filer: c/o York Capital Management, L.P.

767 Fifth Avenue, 17th Floor

New York, NY 10153

Relationship of Joint Filer to Issuer: Director

Issuer Name and Ticker or Trading Symbol: NextDecade Corporation [NEXT]

Date of Earliest Transaction Required

July 11, 2018 to be Reported (Month/Day/Year):

Designated Filer: York Capital Management Global Advisors, LLC

Signature:

/s/ Matthew Bonanno

Name: Matthew Bonanno

Name of Joint Filer:	David Magid
Name of Joint Filer:	David Mag

Address of Joint Filer: c/o York Capital Management, L.P.

767 Fifth Avenue, 17th Floor New York, NY 10153

Relationship of Joint Filer to Issuer: Director

Issuer Name and Ticker or Trading Symbol: NextDecade Corporation [NEXT]

Date of Earliest Transaction Required to be Reported (Month/Day/Year):

July 11, 2018

Designated Filer: York Capital Management Global Advisors, LLC

Signature:

/s/ David Magid

Name: David Magid

Name of Joint Filer:	William Vrattos
Name of Joint Filer:	William Vratto

Address of Joint Filer: c/o York Capital Management, L.P.

767 Fifth Avenue, 17th Floor New York, NY 10153

Relationship of Joint Filer to Issuer: Director

Issuer Name and Ticker or Trading Symbol: NextDecade Corporation [NEXT]

Date of Earliest Transaction Required

to be Reported (Month/Day/Year): July 11, 2018

Designated Filer: York Capital Management Global Advisors, LLC

Signature:

/s/ William Vrattos

Name: William Vrattos

<u>July</u>, 2018

Date