SEC Form 3 FORM 3

I

## UNITED STATES SECURITIES AND EXCHANGE

COMMISSION

Washington, D.C. 20549

## **INITIAL STATEMENT OF BENEFICIAL OWNERSHIP OF SECURITIES**

OMB APPROVAL

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| Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934 |
|--|
| or Section 30(h) of the Investment Company Act of 1940                 |

|  |  |  |                    |  | investment company ver  | 0. 20 10                               |                               |  |   |  |
|--|--|--|--------------------|--|---|--|-------------------------------|--|---|--|
| 1. Name and Address of Rep<br><u>TotalEnergies SE</u>  | Name and Address of Reporting Person <sup>*</sup><br><u>TotalEnergies SE</u> 2. Date of Event<br>Requiring Statement<br>(Month/Day/Year) |  | tatement<br>'Year) |  |   |  |                               |  |   |  |
| (Last) (First) (Middle)<br>2, PLACE JEAN MILLIER<br>LA DEFENSE 6   |  | 3  | Is                 | . Relationship of Reporting<br>ssuer<br>Check all applicable)<br>X Director X<br>Officer (give<br>title below) | 10% O   | wner                                   | 5. If<br>File                 | Amendment,<br>d (Month/Day/                              | Date of Original<br>Year)                   |  |
| (Street)<br>COURBEVOIE I0  | 92400  | 2400   |                    |  | ,   | ,                                      |                               |  | eck Applicable<br>Form filed I<br>Person    | by One Reporting   |
| (City) (State)   | (Zip)  |  |                    |  |   |  |                               | X Form filed by More than One<br>Reporting Person        |   |  |
|  | Та   | ble I - Non  | Derivat            | tive   | e Securities Benefic  | cially Ov                              | vned                          |  |   |  |
| 1. Title of Security (Instr. 4)  |  |  |                    |  | Beneficially Owned (Instr.   Form: Direct                           |  |                               | 4. Nature of Indirect Beneficial<br>Ownership (Instr. 5) |   |  |
| Common Stock   |  |  |                    |  | <b>30,098,268</b> <sup>(1)(2)</sup>                                 | I                                      |                               | See 1  | Footnote <sup>(3)</sup>                     |  |
| Table II - Derivative Securities Beneficially Owned         (e.g., puts, calls, warrants, options, convertible securities) |  |  |                    |  |   |  |                               |  |   |  |
| 1. Title of Derivative Security (Instr. 4)   |  | 2. Date Exercisable and<br>Expiration Date<br>(Month/Day/Year) |                    | - 1  | 3. Title and Amount of So<br>Underlying Derivative So<br>(Instr. 4) | Security Conver<br>or Exer             |                               | rcise  | cise Form:                                  | 6. Nature of<br>Indirect Beneficial<br>Ownership (Instr. |
|  |  | Date<br>Exercisable  | Expiratic<br>Date  |  | Title   | Amount<br>or<br>Number<br>of<br>Shares | Price o<br>Derivat<br>Securit | tive   | Direct (D)<br>or Indirect<br>(I) (Instr. 5) | 5)   |
| 1. Name and Address of Reporting Person <sup>*</sup><br><u>TotalEnergies SE</u>  |  |  |                    |  |   |  |                               |  |   |  |
| (Last) (First) (Middle)<br>2, PLACE JEAN MILLIER<br>LA DEFENSE 6   |  |  |                    |  |   |  |                               |  |   |  |
| (Street)<br>COURBEVOIE I0  | 924  | 400  |                    |  |   |  |                               |  |   |  |
| (City) (State)   | (Zip   | )  |                    |  |   |  |                               |  |   |  |
| 1. Name and Address of Rep<br>TotalEnergies Gest   |  | <u>RL</u>  |                    |  |   |  |                               |  |   |  |
| (Last) (First)<br>2, PLACE JEAN MILL<br>LA DEFENSE 6   |  | ddle)  |                    |  |   |  |                               |  |   |  |
| (Street)<br>COURBEVOIE I0  | 924  | 400  | _                  |  |   |  |                               |  |   |  |
| (City) (State)   |  | )  | _                  |  |   |  |                               |  |   |  |
| 1. Name and Address of Re  | porting Person <sup>*</sup>  |  |                    |  |   |  |                               |  |   |  |

| <u>TotalEnergie</u>                            | <u>s Holdings US</u>  | <u>A, Inc.</u> |  |  |  |  |  |
|--|-----------------------|----------------|--|--|--|--|--|
| (Last)   | (First)               | (Middle)       |  |  |  |  |  |
| 1201 LOUISIA                                   | NA ST., SUITE 18      |                |  |  |  |  |  |
| (Street)                                       |                       |                |  |  |  |  |  |
| HOUSTON  | ТХ                    | 77002          |  |  |  |  |  |
| (City)   | (State)               | (Zip)          |  |  |  |  |  |
| 1. Name and Address of Reporting Person*       |                       |                |  |  |  |  |  |
| <u>TotalEnergie</u>                            | <u>s Delaware, In</u> | <u>C.</u>      |  |  |  |  |  |
| (Last)   | (First)               | (Middle)       |  |  |  |  |  |
| 1201 LOUISIA                                   | NA ST., SUITE 18      | 300            |  |  |  |  |  |
| (Street)                                       |                       |                |  |  |  |  |  |
| HOUSTON  | ТХ                    | 77002          |  |  |  |  |  |
| (City)   | (State)               | (Zip)          |  |  |  |  |  |
| 1. Name and Address of Reporting Person $^{*}$ |                       |                |  |  |  |  |  |
| Global LNG                                     | North America         | <u>a Corp.</u> |  |  |  |  |  |
| (Last)   | (First)               | (Middle)       |  |  |  |  |  |
| 1201 LOUISIA                                   | NA ST., SUITE 18      | 300            |  |  |  |  |  |
| (Street)                                       |                       |                |  |  |  |  |  |
| HOUSTON  | ТХ                    | 77002          |  |  |  |  |  |
| (City)   | (State)               | (Zip)          |  |  |  |  |  |

## **Explanation of Responses:**

1. Represents 8,026,165 shares of common stock issued to Global LNG North America Corp. ("GLNG NA") on June 14, 2023 in connection with the first closing pursuant to the common stock purchase agreement, dated June 13, 2023 (the "Stock Purchase Agreement"), between NextDecade Corporation (the "Issuer") and GLNG NA, and (ii) 22,072,103 shares of common stock (the "Tranche 2 Shares") to be issued to GLNG NA in connection with the second closing pursuant to the Stock Purchase Agreement, which is expected to occur shortly after the conversion of the Issuer's Series A Convertible Preferred Stock, Series B Convertible Preferred Stock and Series C Convertible Preferred Stock (collectively, the "Convertible Preferred Stock"), which was triggered on July 12, 2023 pursuant to the Certificates of Designations for such Convertible Preferred Stock and is expected to occur on July 26, 2023.

2. Because all of the material conditions under the Stock Purchase Agreement for the Reporting Persons' (as defined below) acquisition of the Tranche 2 Shares have been satisfied, the Reporting Persons are deemed to beneficially own the Tranche 2 Shares as of July 12, 2023 as a result of the Reporting Persons' right to acquire beneficial ownership of such Tranche 2 Shares within sixty days.

3. The securities reported herein are or will be held directly by GLNG NA, which is a wholly owned subsidiary of TotalEnergies Delaware, Inc. ("TotalEnergies Delaware"), which is a wholly owned subsidiary of TotalEnergies Holdings USA, Inc. ("TotalEnergies Holdings USA"), which is a wholly owned subsidiary of TotalEnergies Gestion USA SARL ("TotalEnergies Gestion USA"), which is a wholly owned subsidiary of TotalEnergies Holdings USA, Inc. ("TotalEnergies SE (collectively with GLNG NA, TotalEnergies Delaware, TotalEnergies Holdings USA and TotalEnergies Gestion USA, the "Reporting Persons"). As a result, each of the Reporting Persons may be deemed to beneficially own the securities reported herein.

## **Remarks:**

Pursuant to the Purchaser Rights Agreement, dated as of June 14, 2023, between the Issuer and GLNG NA, GLNG NA will have the right to designate a director to the Issuer's board of directors following the second closing pursuant to the Stock Purchase Agreement and, therefore, each of the Reporting Persons may each be deemed a "director by deputization" of the Issuer.

| TotalEnergies SE By: /s/<br>Paul Moss-Bowpitt Name:<br>Paul Moss-Bowpitt Title:<br>Legal Director - Head of<br>Corporate Transactions              | <u>07/14/2023</u> |
|--|-------------------|
| <u>TotalEnergies Gestion</u><br><u>USA SARL By: /s/ Eric</u><br><u>Bozec Name: Eric Bozec</u><br><u>Title: General Manager</u>                     | <u>07/14/2023</u> |
| <u>TotalEnergies Holdings</u><br><u>USA, Inc. By: /s/ Albert</u><br><u>Shung Name: Albert</u><br><u>Shung Title: Assistant</u><br><u>Secretary</u> | <u>07/14/2023</u> |
| <u>TotalEnergies Delaware,</u><br>Inc. By: /s/ Albert Shung<br>Name: Albert Shung Title:<br>Secretary  | <u>07/14/2023</u> |

Global LNG North America Corp. By: /s/ Joseph Burfitt Name: Joseph Burfitt Title: Secretary \*\* Signature of Reporting Person

07/14/2023

Date

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

 $^{\ast}$  If the form is filed by more than one reporting person, see Instruction 5 (b)(v).

\*\* Intentional misstatements or omissions of facts constitute Federal Criminal Violations See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB Number.